

Notice reference number: **0787.15.07**

Notice date: 8/07/2015

What's this about?

Effective date: 8/07/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

REFFIND Limited – Admission and Commencement of Official Quotation

Description

REFFIND Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Wednesday, 8 July 2015.

Official quotation of the Company's securities is expected to commence at 11:00 am AEST on Thursday, 9 July 2015.

The Company raised \$8,000,000 pursuant to the offer under its replacement prospectus dated 10 June 2015 (Prospectus) by the issue of 40,000,000 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities: 47,500,000 fully paid ordinary shares

ASX Code: RFN

Time: 11:00am AEST

Date: Thursday, 9 July 2015

ASX Trade Abbreviation: REFFIND

ISIN: AU000000RFN9

Home Branch: Sydney

Industry Classification: 4510 Software & Services

Registered Office: Level 10
15-17 Young Street
Sydney NSW 2000

Phone: 1300 600 956
Website: www.reffind.com

Company Secretary: Robert Lees

Share Registry: Boardroom Pty Limited
Grosvenor Place
Level 12, 225 George St
Sydney NSW 2000

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	New South Wales
Dividend Policy:	See page 38 of the Prospectus
Activities:	Providing customers with a cloud based SaaS App that enables them to communicate with their employees in a mobile, innovative, collaborative and effective manner
ASX Restricted Securities:	<p>49,800,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for 24 months from the date of official quotation</p> <p>6,000,000 options exercisable at \$0.20 each expiring on 30 June 2018, classified by ASX as restricted securities and to be held in escrow for 24 months from the date of official quotation</p> <p>2,750,000 options exercisable at \$0.25 each expiring 4 years after the issue date (6 July 2015), classified by ASX as restricted securities and to be held in escrow for 24 months from the date of official quotation</p> <p>2,700,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 6 May 2015</p> <p>2,000,000 options exercisable at \$0.25 each expiring 4 years after the issue date, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 6 July 2015</p>
Securities not quoted:	700,000 options exercisable at \$0.25 and expiring 4 years after the issue date (6 July 2015)

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information call the Company's share registry Boardroom Pty Limited on 1300 737 760 (within Australia) or +612 9290 9600 (outside Australia) between 9:00am and 5:00pm AEST Monday to Friday.

Issued by
Stephanie Yong

Disclaimer