

EST. 1817 ----

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8 July 2015

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-funding Instalment Warrants over securities in SPDR S&P/ASX 200 Fund (STW) and SPDR MSCI Australia Select High Dividend Yield Fund (SYI)

Westpac Banking Corporation, as issuer of Self-funding Instalment Warrants ("SFIs") over securities in STW and SYI, notifies a suspension of the following SFIs.

STWSWB, STWSWC, STWSWD, STWSWG, STWSWH, STWSWI, STWSWR and STWSWS SYISWJ, SYISWL and SYISWR

These SFIs will recommence trading at the opening of the market on 9 July 2015, following an adjustment to the strike price as a result of distribution confirmations for STW and SYI announced on 1 July 2015.

Should you require us to make a manual market in either of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











