



DGR Global Limited

10 July 2015

**Pricing of Shares to be Allocated Under
The Dividend Reinvestment Plan**

DGR Global Limited (ASX: DGR) advises that the fully-paid ordinary shares to be allotted to shareholders under the Company's Dividend Reinvestment Plan (DRP) will be priced at **3.0 cents (\$0.03) per share** for the Company's maiden dividend payable on 31 July 2015.

The DRP pricing was determined by the Company's Share Registry and calculated by applying a 5% discount to the normal-trade VWAP (based on the ASX-adjusted pricing of the securities) for the Company's shares over the 10 trading day period from 26 June to 9 July 2015.

Shareholders are advised that elections to fully or partially participate in the DRP are due to be lodged with the Company's Share Registry, Link Market Services, by the **close of business Monday (5.00pm, 13 July 2015)**. A copy of the DRP Election Form can be found on the Company's website (www.dgrglobal.com.au) under **Investors Information**.

Alternatively, shareholders wishing to have the dividend paid directly into their bank accounts are advised that Payment Instruction Forms must also be lodged with Link Market Services by the **close of business today (5.00pm, Friday 10 July 2015)**. A copy of the Payment Instruction form can be found on the Company's website (www.dgrglobal.com.au) under **Investors Information**. If no such instructions are provided, the Share Registry will mail the dividend payment by cheque to the shareholder's registered address.

A full copy of the Company's Dividend Reinvestment Plan Rules may be found on the Company's website www.dgrglobal.com.au under **Investors Information**, or by contacting the Company Secretary.

All shareholders considering participation in the DRP are encouraged to read the Plan Rules in full.

A handwritten signature in blue ink, appearing to read "Karl Schlobohm", is positioned above the typed name.

On behalf of the Board
Karl Schlobohm
Company Secretary



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Electronic copies and more information are available on the Company website: www.dgrglobal.com

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About DGR Global Limited

DGR Global's business is the creation of resource exploration development and mining companies.

The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favorable 20 year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity;
 - An under-explored history;
 - Opportunity for the application of recently developed exploration techniques;
 - Jurisdictions with improving socio-economic and regulatory frameworks;
 - Extensive available tenures.

DGR provides initial seed funding and management support to secure these assets in subsidiaries and develop these assets to more advanced funding stages. The Company has a pipeline of projects in daughter companies at various stages of emergence, and has recently crystallised a significant return through the sale of its 15% holding in Orbis Gold for \$26million. Further development of its holdings in AIM listed SolGold and IronRidge Resources and ASX Listed AusTin Mining, Navaho Gold and Armour Energy and unlisted Archer Resources, are expected over the coming years.

The Company is currently involved in the search for safe high grade, high-yielding production operations in which to invest the bulk of its available cash resources.

DGR Global has commenced an intended program of judicious dividend payments to its shareholders. The future of the dividend program will depend on circumstances from time to time.

The previous resource exploration and funding activities of DGR's key personnel underscore the opportunities provided by the DGR business model.