

360 Capital Office Fund

10 July 2015

CANCELLATION OF UNITS

360 Capital Office Fund (ASX code: TOF) (the “Fund”) confirms that 4,420,367 units have been bought back on market and cancelled since the announcement to buy back on 5 November 2014. Following this cancellation there are 73,279,751 units on issue.

Attached is a copy of the Form 491 lodged with ASIC.

For more information, please contact:

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About 360 Capital Group (ASX code TGP)

360 Capital is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 17 full time staff located in Sydney have significant property, funds and investment management experience. 360 Capital currently manages 9 investment vehicles holding assets valued at approximately \$1.0 billion on behalf of almost 8,800 investors, has over \$90 million worth of co-investments across the 360 Capital platform and owns two direct assets valued at more than \$40 million.

Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details

Scheme name

360 Capital Office Fund

ARSN/ABN

106 453 196

Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 Capital Financial Services Pty Ltd.

Contact name/position description

Charisse Nortje

ASIC registered agent number (if applicable)

30316

Telephone number

(02) 8405 8860

Postal address or DX address

Level 8, 56 Pitt Street

Sydney NSW 2000

1 Change to issued interest structure table

This section allows a change to the interest class (eg. as a result of the issue or cancellation of interests) to be shown. Only details of the changed interest class need to be shown here.

1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
Ordinary	Cancellation	4,420,367	\$9,105,366	Nil

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

Signature

This form must be signed by a current director or secretary of the responsible entity.

I certify that the information in this form is true and complete.

Name

Charisse Nortje

Capacity

☐

Director of responsible entity

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Secretary of responsible entity

Signature



Date signed

10/07/15

[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630