



AUSTRALIA UNITED MINING LIMITED

(ASX: AYM)

10 July 2015

Rights Issue Closure and Notification of Shortfall

Australia United Mining Limited (AUMML or the Company) advises that its recent pro-rata non-renounceable rights issue closed on Wednesday 8 July 2015, with the results below.

	NO. OF SHARES	SUBSCRIPTION FUNDS
Applications for entitlement shares	14,446	\$144.46
Applications for additional shares under shortfall facility	0	\$0.00

EVENT	NO. OF SHARES
Shares on issue before rights issue	726,323,148
Total shares available for offer under rights issue	242,107,716
Entitlement shares applied for under the rights issue	14,446
Additional shares applied for under rights issue shortfall facility	0
Shortfall shares remaining after close of rights issue	242,093,270

*The numbers in the table above are subject to any necessary scale-backs and any cheque dishonours.

The Company will issue and allot all entitlement and additional shares applied for by shareholders on Tuesday 14 July 2015, and will apply to ASX for quotation of those shares.

The rights issue was not underwritten. In accordance with AUMML's rights issue offer document dated 22 June 2015, the Board may place the remaining shortfall shares at its discretion (but subject to the Corporations Act and ASX Listing Rules) with persons interested in subscribing for shares in the Company within 3 months of the close of the offer.

-Ends

For further information, please contact:

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