



**CHAPMANS**  
HIGH CONVICTION INVESTMENT & FINANCE

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**ASX/Media Release**  
**13 July 2015**

## **CHAPMANS ACKNOWLEDGES THE SUCCESSFUL ASX LISTING OF REFFIND**

The Directors of Chapmans Limited (ASX: CHP) (Chapmans, the Company) are pleased to acknowledge the highly successful IPO and ASX listing of App-based employee engagement business, REFFIND Ltd (ASX: RFN) (REFFIND).

REFFIND listed on Thursday 9 July after completing an \$8 million IPO via the issue of 40 million new shares at \$0.20 per share, giving REFFIND a market capitalisation of \$20 million on listing.

Since listing REFFIND shares have been in strong demand from investors. The share price has increased by 70% to \$0.34 (from its \$0.20 issue price), and more than 15 million shares were traded, as at close of trade on Friday 10 July.

Chapmans has a 7.2% 'look-through' interest in REFFIND, by virtue of its 15% holding in leading Australian technology commercialisation company, Digital4ge. REFFIND was founded by Digital4ge and Digital4ge has a 48% interest in REFFIND.

REFFIND has developed a smartphone application for use by medium-to-large corporations to facilitate more efficient and effective communication with employees, and has already attracted some of Australia's largest companies as clients.

Proceeds from the IPO will be used to fund an imminent expansion into the US plus accelerate sales, marketing and systems development.

Chapmans welcomes the ASX listing of REFFIND and looks forward to the successful roll-out of its business plan over the coming months to build on its strong start as a publicly listed company.

Chapmans also congratulates the team at Digital4ge for their successful development and commercialisation of REFFIND, the first in a portfolio of high-growth potential digital technology-based opportunities.

### **Chapmans business model**

Chapmans is a diversified investment company with a focus on fast growth sectors, such as the mobile technology space. It has specific expertise in identifying high quality opportunities, transaction structure and assisting companies through development and commercialisation to deliver value accretive outcomes. Chapmans is developing an expanding portfolio of transactions and opportunities, which it believes positions it for a period of significant growth. It will assess such opportunities based on their growth and value potential, with a view to providing strategic investment and corporate advisory services to selected high-growth companies.

**ENDS**



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## About Chapmans

Chapmans (ASX code: CHP) is an ASX listed diversified investment company engaged in special situation investments across a diverse range of industries, with a focus and expertise in the mobile technology sector. It seeks to be an active strategic investor in high growth areas of the market, and to identify and work with emerging high growth companies.

The Company's investment philosophy and approach are based on a unique mix of high conviction and special situation features, characterized by advisory and equity investments structured around specific events and assets for both public and large private corporates.