

ACN 166 064 875

Level 27, 420 George Street  
Sydney NSW 2000 Australia

GPO Box 3965  
Sydney NSW 2001 Australia

T 61 2 8243 0888

F 61 2 8243 0880

E [pmcapital@pmcapital.com.au](mailto:pmcapital@pmcapital.com.au)

[www.pmcapital.com.au](http://www.pmcapital.com.au)

13 July 2015

Attention: Company Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**Notice under Section 708A(5)(e) of the Corporations Act**

PM CAPITAL Global Opportunities Fund Limited (the "Company") hereby gives notice as follows:

1. On 30 June 2015, the Company announced it had entered into an agreement to underwrite the exercise of up to 15,000,000 options at the exercise price of \$1.00 per ordinary fully paid share. Due to strong levels of option exercise, the ultimate number of options made available under the underwriting to certain domestic professional and sophisticated investors introduced by the underwriters, Morgans Corporate Limited and Taylor Collison Limited, was reduced to 13,312,478 (the "Relevant Securities").
2. The Relevant Securities have been issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (the "Act").
3. This Notice is being given under paragraph 5(e) of section 708A of the Act.
4. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.
5. As at the date of this Notice, there is no excluded information within the meaning of section 708(7) and (8) of the Act.

Yours faithfully

**PM CAPITAL Global Opportunities Fund Limited**



Ursula Kay  
Company Secretary