

13 July 2015

MITCHELL SERVICES LIMITED (ASX: MSV)

ASX Announcement

Issue of cleansing notice under section 708A Corporations Act Mitchell Services Limited (ASX Code: MSV)

On 6 July 2015, Mitchell Services Limited (Mitchell Services) issued 29,411,765 fully paid ordinary shares at an price of \$0.017 as payment of the first year's interest under the debt facility provided by major shareholder Washington H Soul Pattinson & Company Limited, as outlined in its announcement of 9 June 2015.

Mitchell Services issued the Shares without disclosure to investors under section 708A(5) Corporations Act 2001 (Cth) (Corporations Act).

Details of the securities issued

Class of securities	Ordinary shares
ASX Code of the securities	MSV
Date of the issue or expected issue of the securities	6 July 2015
Total number of securities issued or expected to be issued	29,411,765

As required by section 708A(6) Corporations Act 2001 (Cth) (Corporations Act), Mitchell Services advises:

- 1 the shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- 2 this notice is being given under section 708(5)(e) Corporations Act;
- 3 as at the date of this notice, Mitchell Services has complied with:
 - the provisions of chapter 2M Corporations Act as they apply to Mitchell Services; and (a)
 - (b) section 674 Corporations Act; and
- as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act).

Signed for and on behalf of Mitchell Services:

Greg Switala **Company Secretary** Mitchell Services Limited

Mitchell Services Limited

ABN 31 149 206 333