

ASX/MEDIA RELEASE

14 July 2015

FY2015 Guidance Update

Leading resources sector services company Sedgman Limited (ASX:SDM) is pleased to advise that the Company expects the FY2015 reported result to be a net profit after tax in the range of \$16 million to \$17 million (FY2014 \$7.7 million net loss after tax).

The key contributing factors to the improved FY2015 result are the continuing disciplined focus on cost control across the business, the strong performance of both the Projects and Operations businesses with the award of \$292 million of EPC Project work and the renewal of operating contracts at Mount Isa, Agnew and Sonoma during the course of FY2015, and resolution of contractual claims from completed projects.

These estimates are preliminary and remain subject to finalisation by the Company and external auditors. Full details will be provided when the Company reports its full year results on 27 August 2015.

About Sedgman

Sedgman Limited (ASX: SDM) provides solutions to the global resources industry. Our services range from concept, pre-feasibility and design through to construction, commissioning, operations, maintenance and asset management. Established in 1979, Sedgman listed on the ASX in June 2006 and has approximately 600 employees. Headquartered in Brisbane, Australia with offices in Perth, Townsville, Newcastle and Mackay, Sedgman has international offices in Beijing, Shanghai, Ulaanbaatar, Santiago, Vancouver and Johannesburg, Sedgman delivers projects and operations across Australia, Africa, Asia and the Americas.

For further information contact:

Peter Watson Chief Executive Officer I Managing Director

Ph: +61 7 3514 1000

www.sedgman.com

Ian Poole Chief Financial Officer Ph: +61 7 3514 1000