

14 July 2015

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Amended Appendix 3B – Mitchell Services Limited (ASX:MSV)

Please see attached an amended Appendix 3B.

Item 6(f) of the original Appendix 3B (lodged on 6 July 2015) noted that the 29,411,765 ordinary shares in Mitchell Services Limited issued to Washington H Soul Pattinson and Company Limited on 6 July 2015 (**Shares**) were issued under an exception in Listing Rule 7.2. However, the Shares were issued without shareholder approval under Listing Rule 7.1. This error has been rectified in the amended Appendix 3B lodged today.

Yours sincerely



Greg Switala
Company Secretary

Mitchell Services Limited

ABN 31 149 206 333

112 Bluestone Circuit
Seventeen Mile Rocks Qld 4073 Australia
PO Box 3250 Darra Qld 4076 Australia

t +61 7 3722 7222

e info@mitschellservices.com.au

f +61 7 3722 7256

w www.mitchellservices.com.au