

CAPITAL MINING LIMITED

ABN 69 104 551 171



16 July 2015

Attn: Stephanie Yong
Australian Securities Exchange
20 Bridge Street
Sydney, NSW 2000

Dear Stephanie

Request for Extension of Voluntary Suspension

In accordance with Listing Rule 17.2 Capital Mining Limited (ASX: CMY) requests that an extension be granted to the period of voluntary suspension as the update on the proposed acquisition is incomplete and the Company is not yet able to make the announcement.

An announcement will be made to the market regarding the acquisition which is expected to end the period of voluntary suspension and will be made on or around 21 July 2015.

Capital is not aware of any reason why the voluntary suspension should not be granted.

Should you have any queries, please contact the Company Secretary, Elizabeth Hunt.

Yours faithfully
Capital Mining Limited

Robert McCauley
Executive Director

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