

MARKET RELEASE

17 July 2015

Uscom Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Uscom Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a capital raising and transaction.

Security Code: UCM

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)



Uscom Limited
ABN 35 091 028 090
Level 7, 10 Loftus Street
Sydney NSW 2000 Australia
T+612 9247 4144 F+612 92478157
www.uscom.com.au

17 July 2015

Luxmy Wigneswaran Principal Adviser, Listings Compliance (Sydney) ASX Compliance 20 Bridge St Sydney NSW 2000

By Email

Dear Lux

Uscom Limited (ASX Code: UCM) (Uscom) - Request for Voluntary Suspension

Pursuant to ASX Listing Rule 17.2, Uscom requests a voluntary suspension of its ordinary shares from trading from the commencement of trading today, 17 July 2015.

Further to our letter to you dated 15 July 2015, the Company has been working to finalise a capital raising and transaction, which has required additional time to complete.

The voluntary suspension is requested until an announcement is made to the market regarding the outcome of the capital raising and transaction, which is expected prior to the opening of trading on Monday 20 July 2015.

The Company is not aware of any reason why its securities should not be suspended from trading.

Yours sincerely

Catherine Officer Company Secretary