

**Ask Funding Limited should remain on the official list of the ASX**

Following representations made by some Ask Funding Limited (“the Company”) shareholders and their advisers, the Board of Directors of the Company has considered again whether the Company should remain on the official list of the ASX.

The Board has revised its previous position on this matter and now advises shareholders that they believe that at the present time it is in the shareholders best interest for the Company to remain on the ASX.

The Board believes the advantages and opportunities that could be realised by the Company in remaining listed outweigh the reasons for delisting. The key reason for the Board previously holding the view that the Company should be delisted was due to the direct costs of remaining on the official list of the ASX. These direct costs have significantly decreased.

The Board will continue to explore avenues to realise value for shareholders from the Company’s listing on the ASX. The Board will also continue to closely monitor the Company’s revenue, cost base and cash flow to ensure operational viability.

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