



17/07/2015

Fax 1300 135 638

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Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge St
Sydney NSW 2000

Re: Notice of Interests of Substantial Shareholder under section 671 B of Corporations
Act in respect of Collins Foods Limited (CKF)

Dear Sir / Madam

Enclosed is Form 604 dated 17 July 2015.

The Copulos Group of Companies has had change in its holding of Collins Foods Limited.

For the purpose of this notice, 93,000,003 shares on issue were used to calculate the percentage of shares currently held.

Should you have questions or require additional information regarding this notice, please contact Carina Reeve on 03 58 228800. You may contact us via e-mail at admin@copgroup.com.au


Regards,
Stephen Copulos
Managing Director

PO Box 1456 Shepparton VIC 3632
Telephone 03 5822 8800

Fax 03 5822 1265

Suite 3/461 Wyndham St Shepparton VIC 3630
Email admin@copgroup.com.au

| | | | | | | |
|---|--|-----------------------------------|---|---|---------|-------------------------|
| Form 604 Corporations Act 2001 Section 671B Notice of change of interests of substantial holder | | | | | | |
| To Company Name/Scheme | | Collins Foods Limited | | | | |
| ACN/ARSN | | 151 420 781 | | | | |
| 1. Details of substantial holder(1) | | | | | | |
| Name | | Copulos Group | | | | |
| ACN/ARSN (if applicable) | | | | | | |
| There was a change in the interests of the substantial holder on | | 16/07/2015 | | | | |
| The previous notice was given to the company on | | 01/06/2015 | | | | |
| The previous notice was dated | | 29/05/2015 | | | | |
| 2. Previous and present voting power | | | | | | |
| The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows: | | | | | | |
| Class of securities (4) | Previous notice | | Present notice | | | |
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) | | |
| Ordinary shares | 12,777,233 | 13.74% based on 93,000,003 shares | 11,462,348 | 12.33% based on 93,000,003 shares | | |
| 3. Changes in relevant interests | | | | | | |
| Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows:- | | | | | | |
| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | | Person's votes affected |
| 03/06/2015 16/07/2015 | - HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd | On Market Sales | \$2,400,601.90 | ORD | 812,074 | 812,074 |
| 23/06/2015 16/07/2015 | - Spacetime Pty Ltd | On Market Sales | \$ 1,513,095.99 | ORD | 502,811 | 502,811 |

| 4. Present relevant interests | | | | | |
|--|---|--|---------------------------------|--------------------------------|----------------|
| Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows: | | | | | |
| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
| Copulos Group | Spacetime Pty Ltd | Spacetime Pty Ltd | Indirect | Ordinary shares | 3,274,422 |
| Copulos Group | HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd | Citywest Corp Pty Ltd | Indirect | Ordinary shares | 8,187,926 |
| 5. Changes in association | | | | | |
| The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows: | | | | | |
| | Name and ACN/ARSN (if applicable) | Nature of association | | | |
| | | | | | |
| 6. Addresses | | | | | |
| The addresses of persons named in this form are: | | | | | |
| | Name | Address | | | |
| | Spacetime Pty Ltd | PO Box 1456, Shepparton, Victoria, 3632 | | | |
| | Citywest Corp Pty Ltd | PO Box 1456, Shepparton, Victoria, 3632 | | | |
| Signature | | | | | |
| print name | Stephen Copulos | | capacity | Director | |
| sign here |  | | Date | 17/07/2015 | |