

ASX/Media Release
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Capital Mining Limited

ASX: CMY, CMYO

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Directors

Dr James Ellingford
(Non-Executive Director)

Mr Robert McCauley
(Executive Director/CEO)

Mr Peter Torney
(Non-Executive Director)

Company Secretary

Mrs Elizabeth Hunt

TERMINATION OF ACQUISITIONS

Capital Mining Limited (ASX: **CMY**) (**'Capital'**) advises that it has terminated the proposed transactions with Broken Coast Cannabis Ltd and Cannan Growers Inc. on that basis that certain conditions precedent are not capable of being satisfied.

In this regard, Capital has issued a Notice of Termination to both Broken Coast Cannabis Ltd and Cannan Growers Inc.

Negotiations are ongoing with Nutrawerx, Inc. in relation to terminating this agreement.

Capital will now continue with its core business of being an exploration company.

-ENDS-

Further information please contact:

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Elizabeth Hunt
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Capital Mining Limited