



Wednesday, 22 July 2015

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

Effective participation in DUET Group Entitlement Offer

Spark Infrastructure Group (SKI:AU) notes the announcement on 20 July 2015 by DUET Group of an accelerated non-renounceable entitlement offer at an offer price of \$2.02 to raise \$1,122 million to partially fund the proposed acquisition of Energy Developments Limited.

Spark Infrastructure has elected to effectively participate for its full pro-rata share in the entitlement offer (approximately \$139.6 million) through variation of the derivative contracts held with Deutsche Bank and will fund its effective participation through a combination of embedded funding in the derivative contracts and cash on hand.

Upon completion of the raising, Spark Infrastructure expects its economic interest in DUET Group, held through derivative contracts with Deutsche Bank, to stand at approximately 11.0% (down from 12.4%).

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary

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