

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Metcash Limited

ACN/ARSN 112 073 480

1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates

ACN (if applicable) NA

The holder ceased to be a
Substantial holder on 17/July/2015

The previous notice was given to the company on 12/Jun/2015

The previous notice was dated 12/Jun/2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	203,129 (ordinary)	203,129
See Appendix	J.P. Morgan Securities Australia Limited	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	9,191,920 (ordinary)	9,191,920
See Appendix	J.P. Morgan Securities plc	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	12,180 (ordinary)	12,180
See Appendix	J.P. Morgan Securities plc	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	10,295,823 (ordinary)	10,295,823
See Appendix	J.P. Morgan Clearing Corp	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	13,974,000 (ordinary)	13,974,000
See Appendix	JPMORGAN CHASE BANK, N.A.	In its capacity as investment manager or in various other related capacities	See Appendix	58 (ordinary)	58

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Investment Management Inc.	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
JPMorgan Chase Bank, National Association	Subsidiary of JPMorgan Chase & Co.

4. Addresses

Name and ACN (if applicable)	Nature of association
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Investment Management Inc.	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
JPMorgan Chase Bank, National Association	Subsidiary of JPMorgan Chase & Co.

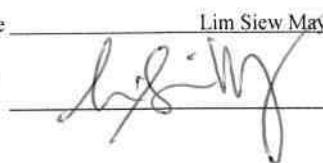
The addresses of persons named in this form are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Investment Management Inc.	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
JPMorgan Chase Bank, National Association	Subsidiary of JPMorgan Chase & Co.

Signature

print name Lim Siew May capacity JPMorgan Chase Bank, N.A.

sign here



date 22/ July /2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Law.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

										Fiduciary				Proprietary			
Transaction date	Entity	Type of transaction	Ccy	Price	Quantity	Consideration	Total Positions	Issued share capital	% Owned	JPMCB	JPMIMI	JPMASL	JPMSPC	JPMCC	Total		
Balance as of 02 Jun 2015							59,793,033	928,357,876	6.44%	58	19,567	27,624,787	19,144,621	18,004,000	59,793,033		
03 Jun 15	JPMSPC	Sell	AUD	1.44	(8,644)	\$ (12,447)	59,784,389	928,357,876	6.44%	-	-	-	-	(8,644)	(8,644)		
03 Jun 15	JPMSPC	Sell	AUD	1.14	(3,536)	\$ (4,031)	59,780,853	928,357,876	6.44%	-	-	-	-	(3,536)	(3,536)		
03 Jun 15	JPMASL	Sell	AUD	1.41	(7,022)	\$ (9,919)	59,773,831	928,357,876	6.44%	-	-	-	(7,022)	-	(7,022)		
03 Jun 15	JPMASL	Sell	AUD	1.41	(12,622)	\$ (17,797)	59,761,209	928,357,876	6.44%	-	-	-	(12,622)	-	(12,622)		
03 Jun 15	JPMCC	Sell	AUD	1.39	(20,406)	\$ (28,364)	59,740,803	928,357,876	6.44%	-	-	-	(20,406)	-	(20,406)		
03 Jun 15	JPMCC	Borrow			200,000		59,940,803	928,357,876	6.46%	-	-	-	-	200,000	200,000		
04 Jun 15	JPMASL	Borrow			2,000,000		61,940,803	928,357,876	6.67%	-	-	2,000,000	-	-	2,000,000		
04 Jun 15	JPMASL	Borrow			161,000		62,101,803	928,357,876	6.69%	-	-	161,000	-	-	161,000		
04 Jun 15	JPMASL	Sell	AUD	1.14	(30,972)	\$ (35,308)	62,070,831	928,357,876	6.69%	-	-	-	(30,972)	-	(30,972)		
04 Jun 15	JPMASL	Borrow			5,000,000		67,070,831	928,357,876	7.22%	-	-	5,000,000	-	-	5,000,000		
04 Jun 15	JPMCC	Borrow Returned			(705,000)		66,365,831	928,357,876	7.15%	-	-	-	-	(705,000)	(705,000)		
05 Jun 15	JPMSPC	Borrow Returned			(500,000)		65,865,831	928,357,876	7.09%	-	-	-	(500,000)	-	(500,000)		
05 Jun 15	JPMSPC	Borrow Returned			(1,000,000)		64,865,831	928,357,876	6.99%	-	-	-	(1,000,000)	-	(1,000,000)		
05 Jun 15	JPMASL	Borrow Returned			(161,000)		64,704,831	928,357,876	6.97%	-	-	(161,000)	-	-	(161,000)		
05 Jun 15	JPMSPC	Borrow Returned			(105,000)		64,599,831	928,357,876	6.96%	-	-	-	(105,000)	-	(105,000)		
05 Jun 15	JPMSPC	Borrow Returned			(1,140,955)		63,458,876	928,357,876	6.84%	-	-	-	(1,140,955)	-	(1,140,955)		
05 Jun 15	JPMCC	Borrow			175,000		63,633,876	928,357,876	6.85%	-	-	-	-	175,000	175,000		
08 Jun 15	JPMCC	Borrow			858,000		64,491,876	928,357,876	6.95%	-	-	-	-	858,000	858,000		
09 Jun 15	JPMASL	Sell	AUD	1.12	(9,749)	\$ (10,919)	64,482,127	928,357,876	6.95%	-	-	-	-	-	(9,749)		
09 Jun 15	JPMASL	Borrow			1,000,000		65,482,127	928,357,876	7.05%	-	-	1,000,000	-	-	1,000,000		
10 Jun 15	JPMASL	Sell	AUD	1.11	(6,519)	\$ (7,203)	65,475,608	928,357,876	7.05%	-	-	-	(6,519)	-	(6,519)		
10 Jun 15	JPMASL	Purchase	AUD	1.11	3,246	\$ 3,603	65,478,854	928,357,876	7.05%	-	-	-	3,246	-	3,246		
10 Jun 15	JPMASL	Purchase	AUD	1.11	64,000	\$ 71,040	65,542,854	928,357,876	7.06%	-	-	64,000	-	-	64,000		
10 Jun 15	JPMASL	Sell	AUD	1.11	(64,000)	\$ (71,040)	65,478,854	928,357,876	7.05%	-	-	(64,000)	-	-	(64,000)		
10 Jun 15	JPMCC	Borrow Returned			(873,000)		64,605,854	928,357,876	6.96%	-	-	-	(873,000)	-	(873,000)		
11 Jun 15	JPMASL	Sell	AUD	1.10	(65,680)	\$ (72,248)	64,540,174	928,357,876	6.95%	-	-	(65,680)	-	-	(65,680)		
11 Jun 15	JPMASL	Purchase	AUD	1.10	27,558	\$ 30,314	64,567,732	928,357,876	6.96%	-	-	-	27,558	-	27,558		
11 Jun 15	JPMCC	Borrow Returned			(1,893,953)		62,673,779	928,357,876	6.75%	-	-	-	(1,893,953)	-	(1,893,953)		
12 Jun 15	JPMASL	Borrow			750,000		63,423,779	928,357,876	6.83%	-	-	750,000	-	-	750,000		
12 Jun 15	JPMASL	Sell	AUD	1.11	(3,210)	\$ (3,563)	63,420,569	928,357,876	6.83%	-	-	-	(3,210)	-	(3,210)		
12 Jun 15	JPMASL	Borrow Returned			(1,000,000)		62,420,569	928,357,876	6.72%	-	-	(1,000,000)	-	-	(1,000,000)		
12 Jun 15	JPMCC	Borrow Returned			(500,000)		61,920,569	928,357,876	6.67%	-	-	-	(500,000)	-	(500,000)		
15 Jun 15	JPMASL	Borrow Returned			(150,000)		61,770,569	928,357,876	6.65%	-	-	-	(150,000)	-	(150,000)		
15 Jun 15	JPMASL	Sell	AUD	1.11	(96,221)	\$ (106,324)	61,674,348	928,357,876	6.64%	-	-	-	(96,221)	-	(96,221)		
15 Jun 15	JPMASL	Purchase	AUD	1.13	72,301	\$ 81,700	61,746,449	928,357,876	6.65%	-	-	-	72,301	-	72,301		
15 Jun 15	JPMASL	Sell	AUD	1.13	(22,200)	\$ (25,086)	61,724,449	928,357,876	6.65%	-	-	-	(22,200)	-	(22,200)		
15 Jun 15	JPMASL	Borrow			100,000		61,824,449	928,357,876	6.66%	-	-	100,000	-	-	100,000		
17 Jun 15	JPMASL	Borrow			2,000,000		63,824,449	928,357,876	6.87%	-	-	2,000,000	-	-	2,000,000		
17 Jun 15	JPMSPC	Borrow Returned			(1,200,000)		62,624,449	928,357,876	6.75%	-	-	-	(1,200,000)	-	(1,200,000)		
17 Jun 15	JPMASL	Purchase	AUD	1.13	28,448	\$ 32,067	62,652,897	928,357,876	6.75%	-	-	-	28,448	-	28,448		
17 Jun 15	JPMASL	Purchase	AUD	1.14	27,334	\$ 31,161	62,680,231	928,357,876	6.75%	-	-	-	27,334	-	27,334		
17 Jun 15	JPMSPC	Borrow Returned			(250,000)		62,430,231	928,357,876	6.72%	-	-	-	(250,000)	-	(250,000)		
17 Jun 15	JPMCC	Borrow Returned			(1,500,000)		60,930,231	928,357,876	6.56%	-	-	-	(1,500,000)	-	(1,500,000)		
18 Jun 15	JPMASL	Sell	AUD	1.13	(42,952)	\$ (48,536)	60,887,279	928,357,876	6.56%	-	-	-	(42,952)	-	(42,952)		
18 Jun 15	JPMASL	Sell	AUD	1.13	(148,328)	\$ (167,611)	60,738,951	928,357,876	6.54%	-	-	-	(148,328)	-	(148,328)		
18 Jun 15	JPMASL	Sell	AUD	1.14	(3,862)	\$ (4,383)	60,735,089	928,357,876	6.54%	-	-	-	(3,862)	-	(3,862)		
18 Jun 15	JPMASL	Sell	AUD	1.13	(330,578)	\$ (373,553)	60,404,511	928,357,876	6.51%	-	-	-	(330,578)	-	(330,578)		
18 Jun 15	JPMASL	Sell	AUD	1.14	(18,054)	\$ (20,582)	60,386,457	928,357,876	6.50%	-	-	-	(18,054)	-	(18,054)		
18 Jun 15	JPMASL	Borrow			20,725		60,407,182	928,357,876	6.51%	-	-	-	20,725	-	20,725		
19 Jun 15	JPMASL	Purchase	AUD	1.17	108	\$ 126	60,407,290	928,357,876	6.51%	-	-	-	108	-	108		
19 Jun 15	JPMASL	Purchase	AUD	1.17	12	\$ 14	60,407,302	928,357,876	6.51%	-	-	-	12	-	12		
19 Jun 15	JPMASL	Purchase	AUD	1.17	14,232	\$ 16,651	60,421,534	928,357,876	6.51%	-	-	-	14,232	-	14,232		
19 Jun 15	JPMSPC	Borrow Returned			(350,000)		60,071,534	928,357,876	6.47%	-	-	-	(350,000)	-	(350,000)		
19 Jun 15	JPMASL	Borrow			300,000		60,371,534	928,357,876	6.50%	-	-	300,000	-	-	300,000		
22 Jun 15	JPMASL	Purchase	AUD	1.20	426	\$ 511	60,371,960	928,357,876	6.50%	-	-	-	426	-	426		
22 Jun 15	JPMASL	Purchase	AUD	1.17	6,355	\$ 7,435	60,378,315	928,357,876	6.50%	-	-	-	6,355	-	6,355		
22 Jun 15	JPMASL	Purchase	AUD	1.20	12,688	\$ 15,226	60,391,003	928,357,876	6.51%	-	-	-	12,688	-	12,688		
22 Jun 15	JPMSPC	Borrow			35,000		60,426,003	928,357,876	6.51%	-	-	-	35,000	-	35,000		
22 Jun 15	JPMASL	Borrow			600,000		61,026,003	928,357,876	6.57%	-	-	600,000	-	-	600,000		
22 Jun 15	JPMCC	Borrow			750,000		61,776,003	928,357,876	6.65%	-	-	-	750,000	-	750,000		
23 Jun 15	JPMASL	Purchase	AUD	1.18	37,741	\$ 44,534	61,813,744	928,357,876	6.66%	-	-	-	37,741	-	37,741		
23 Jun 15	JPMASL	Purchase	AUD	1.17	12,531	\$ 14,561	61,826,275	928,357,876	6.66%	-	-	-	12,531	-	12,531		
23 Jun 15	JPMASL	Sell	AUD	1.17	(12,531)	\$ (14,561)	61,813,744	928,357,876	6.66%	-	-	-	(12,531)	-	(12,531)		
23 Jun 15	JPMASL	Purchase	AUD	1.18	4,584	\$ 5,409	61,818,328	928,357,876	6.66%	-	-	-	4,584	-	4,584		
23 Jun 15	JPMASL	Purchase	AUD	1.17	5,732	\$ 6,706	61,824,060	928,357,876	6.66%	-	-	-	5,732	-	5,732		
23 Jun 15	JPMASL	Purchase	AUD	1.17	8,472												

												Fiduciary				Proprietary			Total
Transaction date	Entity	Type of transaction	Ccy	Price	Quantity	Consideration	Total Positions	Issued share capital	% Owned	JPMCB	JPMIMI	JPMBSAL	JPMSPIC	JPMCC					
01 Jul 15	JPMBSAL	Borrow			230,000		63,545,704	928,357,876	6.74%	-	-	230,000	-	-	-	-	-	230,000	
02 Jul 15	JPMBSAL	Borrow			1,500,000		64,045,704	928,357,876	6.90%	-	-	1,500,000	-	-	-	-	-	1,500,000	
02 Jul 15	JPMBSAL	Borrow			800,000		64,845,704	928,357,876	6.98%	-	-	800,000	-	-	-	-	-	800,000	
02 Jul 15	JPMBSAL	Borrow			800,000		65,645,704	928,357,876	7.07%	-	-	800,000	-	-	-	-	-	800,000	
02 Jul 15	JPMBSAL	Borrow			20,725		65,666,429	928,357,876	7.07%	-	-	-	20,725	-	-	-	-	20,725	
02 Jul 15	JPMBSAL	Borrow			100,000		65,766,429	928,357,876	7.08%	-	-	-	100,000	-	-	-	-	100,000	
02 Jul 15	JPMBSAL	Borrow			141,195		65,907,624	928,357,876	7.10%	-	-	-	141,195	-	-	-	-	141,195	
02 Jul 15	JPMBSAL	Borrow			300,000		66,207,624	928,357,876	7.13%	-	-	-	300,000	-	-	-	-	300,000	
02 Jul 15	JPMBSAL	Borrow Returned			(100,000)		66,107,624	928,357,876	7.12%	-	-	-	-	(100,000)	-	-	-	(100,000)	
02 Jul 15	JPMBSAL	Sell	AUD	1.15	(38,117)	\$ (43,644)	66,069,507	928,357,876	7.12%	-	-	-	-	(38,117)	-	-	-	(38,117)	
02 Jul 15	JPMBSAL	Purchase	AUD	1.15	38,117	\$ 43,644	66,107,624	928,357,876	7.12%	-	-	-	-	38,117	-	-	-	38,117	
02 Jul 15	JPMBSAL	Purchase	AUD	1.16	15,893	\$ 18,435	66,123,517	928,357,876	7.12%	-	-	-	15,893	-	-	-	-	15,893	
02 Jul 15	JPMBSAL	Borrow Returned			(460,000)		65,663,517	928,357,876	7.07%	-	-	-	-	(460,000)	-	-	-	(460,000)	
02 Jul 15	JPMBSAL	Borrow Returned			(1,500,000)		64,163,517	928,357,876	6.91%	-	-	(1,500,000)	-	-	-	-	-	(1,500,000)	
02 Jul 15	JPMBSAL	Borrow Returned			(800,000)		63,363,517	928,357,876	6.83%	-	-	(800,000)	-	-	-	-	-	(800,000)	
02 Jul 15	JPMBSAL	Borrow Returned			(800,000)		62,563,517	928,357,876	6.74%	-	-	(800,000)	-	-	-	-	-	(800,000)	
02 Jul 15	JPMBSAL	Borrow Returned			(20,725)		62,542,792	928,357,876	6.74%	-	-	-	(20,725)	-	-	-	-	(20,725)	
02 Jul 15	JPMBSAL	Borrow Returned			(100,000)		62,442,792	928,357,876	6.73%	-	-	(100,000)	-	-	-	-	-	(100,000)	
02 Jul 15	JPMBSAL	Borrow Returned			(141,195)		62,301,597	928,357,876	6.71%	-	-	(141,195)	-	-	-	-	-	(141,195)	
02 Jul 15	JPMBSAL	Borrow Returned			(300,000)		62,001,597	928,357,876	6.68%	-	-	(300,000)	-	-	-	-	-	(300,000)	
03 Jul 15	JPMBSAL	Borrow			500,000		62,501,597	928,357,876	6.73%	-	-	500,000	-	-	-	-	-	500,000	
03 Jul 15	JPMBSAL	Borrow			230,000		62,731,597	928,357,876	6.76%	-	-	230,000	-	-	-	-	-	230,000	
03 Jul 15	JPMBSAL	Sell	AUD	1.12	(9,645)	\$ (10,802)	62,721,952	928,357,876	6.76%	-	-	-	(9,645)	-	-	-	-	(9,645)	
03 Jul 15	JPMBSAL	Borrow Returned			(500,000)		62,221,952	928,357,876	6.70%	-	-	(500,000)	-	-	-	-	-	(500,000)	
06 Jul 15	JPMBSAL	Sell	AUD	1.07	(5,180)	\$ (5,543)	62,216,772	928,357,876	6.70%	-	-	-	(5,180)	-	-	-	-	(5,180)	
06 Jul 15	JPMBSAL	Borrow			230,000		62,446,772	928,357,876	6.73%	-	-	-	-	230,000	-	-	-	230,000	
07 Jul 15	JPMBSAL	Purchase	AUD	1.06	38,121	\$ 40,218	62,484,993	928,357,876	6.73%	-	-	-	-	38,121	-	-	-	38,121	
07 Jul 15	JPMBSAL	Sell	AUD	1.06	(38,121)	\$ (40,218)	62,446,772	928,357,876	6.73%	-	-	-	-	(38,121)	-	-	-	(38,121)	
07 Jul 15	JPMBSAL	Purchase	AUD	1.06	13,369	\$ 14,171	62,460,141	928,357,876	6.73%	-	-	-	-	13,369	-	-	-	13,369	
08 Jul 15	JPMBSAL	Sell	AUD	1.05	(18,617)	\$ (19,548)	62,441,524	928,357,876	6.73%	-	-	-	-	(18,617)	-	-	-	(18,617)	
08 Jul 15	JPMBSAL	Purchase	AUD	1.05	(14,245)	\$ (14,957)	62,427,279	928,357,876	6.72%	-	-	-	-	(14,245)	-	-	-	(14,245)	
08 Jul 15	JPMBSAL	Sell	AUD	1.05	1,018	\$ 1,069	62,428,297	928,357,876	6.72%	-	-	-	-	1,018	-	-	-	1,018	
08 Jul 15	JPMBSAL	Purchase	AUD	1.04	81,164	\$ 84,411	62,509,461	928,357,876	6.73%	-	-	-	-	81,164	-	-	-	81,164	
08 Jul 15	JPMBSAL	Purchase	AUD	1.04	4,972	\$ 5,171	62,514,433	928,357,876	6.73%	-	-	-	-	4,972	-	-	-	4,972	
08 Jul 15	JPMBSAL	Purchase	AUD	1.04	12,214	\$ 12,703	62,526,647	928,357,876	6.74%	-	-	-	-	12,214	-	-	-	12,214	
08 Jul 15	JPMBSAL	Purchase	AUD	1.04	8,359	\$ 8,693	62,535,006	928,357,876	6.74%	-	-	-	-	8,359	-	-	-	8,359	
08 Jul 15	JPMBSAL	Purchase	AUD	1.04	3,126	\$ 3,251	62,538,132	928,357,876	6.74%	-	-	-	-	3,126	-	-	-	3,126	
08 Jul 15	JPMBSAL	Purchase	AUD	1.04	6,566	\$ 6,829	62,544,698	928,357,876	6.74%	-	-	-	-	6,566	-	-	-	6,566	
08 Jul 15	JPMBSAL	Purchase	AUD	1.04	7,038	\$ 7,320	62,551,736	928,357,876	6.74%	-	-	-	-	7,038	-	-	-	7,038	
08 Jul 15	JPMBSAL	Purchase	AUD	1.05	10,712	\$ 11,248	62,562,448	928,357,876	6.74%	-	-	-	-	10,712	-	-	-	10,712	
08 Jul 15	JPMBSAL	Purchase	AUD	1.04	4,514	\$ 4,695	62,566,962	928,357,876	6.74%	-	-	-	-	4,514	-	-	-	4,514	
08 Jul 15	JPMBSAL	Purchase	AUD	1.05	12,267	\$ 12,880	62,579,229	928,357,876	6.74%	-	-	-	-	12,267	-	-	-	12,267	
08 Jul 15	JPMBSAL	Purchase	AUD	1.05	13,321	\$ 13,987	62,592,550	928,357,876	6.74%	-	-	-	-	13,321	-	-	-	13,321	
08 Jul 15	JPMBSAL	Purchase	AUD	1.05	4,276	\$ 4,490	62,596,826	928,357,876	6.74%	-	-	-	-	4,276	-	-	-	4,276	
08 Jul 15	JPMBSAL	Purchase	AUD	1.05	59,453	\$ 62,426	62,656,279	928,357,876	6.75%	-	-	-	-	59,453	-	-	-	59,453	
08 Jul 15	JPMBSAL	Sell	AUD	1.05	(9,700)	\$ (10,185)	62,646,579	928,357,876	6.75%	-	-	-	(9,700)	-	-	-	-	(9,700)	
08 Jul 15	JPMBSAL	Borrow Returned			(317,154)		62,329,425	928,357,876	6.71%	-	-	-	-	(317,154)	-	-	-	(317,154)	
08 Jul 15	JPMBSAL	Borrow Returned			(200,000)		62,129,425	928,357,876	6.69%	-	-	-	-	(200,000)	-	-	-	(200,000)	
08 Jul 15	JPMBSAL	Purchase	AUD	1.06	4,518	\$ 4,789	62,133,943	928,357,876	6.69%	-	-	-	-	4,518	-	-	-	4,518	
10 Jul 15	JPMBSAL	Borrow Returned			(230,000)		61,903,943	928,357,876	6.67%	-	-	(230,000)	-	-	-	-	-	(230,000)	
13 Jul 15	JPMBSAL	Borrow Returned			(800,000)		61,303,943	928,357,876	6.60%	-	-	(800,000)	-	-	-	-	-	(800,000)	
13 Jul 15	JPMBSAL	Borrow Returned			(211,977)		61,091,966	928,357,876	6.58%	-	-	-	-	(211,977)	-	-	-	(211,977)	
13 Jul 15	JPMBSAL	Borrow Returned			(126,710)		60,965,256	928,357,876	6.57%	-	-	-	-	(126,710)	-	-	-	(126,710)	
13 Jul 15	JPMBSAL	Borrow Returned			(2,054)		60,963,202	928,357,876	6.57%	-	-	-	-	(2,054)	-	-	-	(2,054)	
13 Jul 15	JPMBSAL	Borrow Returned			(37,000)		60,926,202	928,357,876	6.56%	-	-	-	-	(37,000)	-	-	-	(37,000)	
14 Jul 15	JPMBSAL	Purchase	AUD	1.07	12,722	\$ 13,613	60,938,924	928,357,876	6.56%	-	-	-	12,722	-	-	-	-	12,722	
14 Jul 15	JPMBSAL	Borrow Returned			(100,000)		60,838,924	928,357,876	6.55%	-	-	-	-	(100,000)	-	-	-	(100,000)	
14 Jul 15	JPMBSAL	Borrow Returned			(400,000)		60,438,924	928,357,876	6.51%	-	-	-	-	(400,000)	-	-	-	(400,000)	
14 Jul 15	JPMBSAL	Borrow Returned			(1,076,000)		59,362,924	928,357,876	6.39%	-	-	-	-	(1,076,000)	-	-	-	(1,076,000)	
15 Jul 15	JPMBSAL	Sell	AUD	1.06	(605)	\$ (641)	59,362,319	928,357,876	6.39%	-	-	-	-	(605)	-	-	-	(605)	
15 Jul 15	JPMBSAL	Sell	AUD	1.05	(1,114)	\$ (1,172)	59,361,205	928,357,876	6.39%	-	-	-	-	(1,114)	-	-	-	(1,114)	
15 Jul 15	JPMBSAL	Purchase	AUD	1.05	1,114	\$ 1,172	59,362,319	928,357,876	6.39%	-	-	-	-	1,114	-	-	-	1,114	
15 Jul 15	JPMBSAL	Purchase	AUD	1.05	194	\$ 204	59,363,513	928,357,876	6.39%	-	-	-	-	194	-	-	-	194	
15 Jul 15	JPMBSAL	Sell	AUD	1.05	(194)	\$ (204)	59,362,319	928,357,876	6.39%	-	-	-	-	(194)	-	-	-	(194)	
15 Jul 15	JPMBSAL	Purchase	AUD	1.06	9,540	\$ 10,112	59,371,859	928,357,876	6.40%	-	-	-	-	9,540	-	-	-	9,540	
15 Jul 15	JPMBSAL	Purchase	AUD	1.06	8,190	\$ 8,681	59,380,049	928,357,876	6.40%	-	-	-	-	8,190	-	-	-	8,190	
15 Jul 15	JPMBSAL	Sell	AUD	1.05	(87,202)	\$ (91,562)	59,292,847	928,357,876	6.39%	-	-	-	-	(87,202)	-	-	-	(87,202)	
15 Jul 15	JPMBSAL	Sell	AUD	1.05	(10,554)	\$ (11,082)	59,282,293	928,357,876	6.39%	-	-	-	-	(10,554)	-	-	-	(10,554)	
15 Jul 15	JPMBSAL	Sell	AUD	1.06	(2,343)	\$ (2,484)	59,279,950	928,357,876	6.39%	-	-	-	-	(2,343)	-	-	-	(2,343)	
15 Jul 15	JPMBSAL	Sell	AUD	1.06	(3,245)	\$ (3,440)	59,276,705	928,357,876	6.39%	-	-	-	-	(3,245)	-	-	-	(3,245)	
15 Jul 15	JPMBSAL	Sell	AUD	1.06	(1,234)	\$ (1,308)	59,275,471	928,357,876	6.38%	-	-	-	-	(1,234)	-	-	-	(1,234)	
15 Jul 15	JPMBSAL	Sell	AUD	1.06	(4,810)	\$ (5,099)	59,270,661	928,357,876	6.38%	-	-	-	-	(4,810)	-	-	-	(4,810)	
15 Jul 15	JPMBSAL	Sell	AUD	1.06	(5,155)	\$ (5,464)	59,265,506	928,357,876	6.38%	-	-	-	-	(5,155)	-	-	-	(5,155)	
15 Jul 15																			

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	17 Jul 2015	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	2 Jun 2015	7,000,000
	4 Jun 2015	2,000,000
	12 Jun 2015	600,000
	2 Jul 2015	800,000
	2 Jul 2015	20,725
	2 Jul 2015	100,000
	2 Jul 2015	141,195
	2 Jul 2015	300,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its	

	instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	17 Jul 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")	
Transfer date	Trade date	Quantity
	14 Aug 2014	60,000
	23 Sep 2014	165,000
	13 Jan 2015	4,000,000
	6 Jan 2015	14,773
	27 Jan 2015	550,000
	28 Jan 2015	300,000
	3 Feb 2015	550,000
	22 Jun 2015	35,000
	26 Jun 2015	300,000
	26 Jun 2015	140,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	

If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS	
Date of change of relevant interests:	17 Jul 2015	
Schedule		
Type of agreement	Master Overseas Securities Borrowing Agreement	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")	
Transfer date	Trade date	Quantity
	3 Feb 2015	1,500,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	
Scheduled return date (if any)	None	

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.

Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 2015
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Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	17 Jul 2015

Schedule					
Type of agreement	Institutional Account Agreement				
Parties to agreement	<p>J.P. Morgan Clearing Corp., for itself and as agent and trustee for the other J.P. Morgan Entities and Mellon Global Sec Lending, Blackrock, Northern Trust Intl, Bank of New York, (herein referred to as "JPMCC").</p> <p>"J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Clearing Corp., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.</p>				
Transfer date	<table> <tr> <th><u>Date</u></th><th><u>Quantity</u></th></tr> <tr> <td>17 Jul 2015</td><td>4,030,000</td></tr> </table>	<u>Date</u>	<u>Quantity</u>	17 Jul 2015	4,030,000
<u>Date</u>	<u>Quantity</u>				
17 Jul 2015	4,030,000				
Holder of voting rights	<p>JPMCC is the holder of the voting rights from the time at which it exercises its right to borrow.</p> <p>Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.</p>				
Are there any restriction on voting rights	Yes.				
If yes, detail	<p>JPMCC will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMCC before the voting rights have been exercised. In these circumstances, JPMCC must return the securities to the Company and the Company holds the voting rights.</p>				

Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMCC has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMCC returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	

Statement by J.P. Morgan Clearing Corp.:

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Clearing Corp. will give a copy of the Institutional Account Agreement to the Company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	17 Jul 2015	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	National Australia Bank Limited ('lender'), J.P. Morgan Securities Australia Limited ('borrower')	
Transfer date	Trade date	Quantity
	22 May 2015	500,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	<p>The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.</p>	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	

If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS	
Date of change of relevant interests:	17 Jul 2015	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	BNP PARIBAS FUND SERVICES SECURITIES PTY LTD (formerly known as Cogent Securities Pty Limited) ('lender'), J.P. Morgan Securities Australia Limited ('borrower')	
Transfer date	Trade date	Quantity
	1 Jul 2015	230,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3	

	of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	17 Jul 2015	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	Citibank N.A. as agent ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	2 Jul 2015	800,000
	2 Jul 2015	1,500,000
	3 Jul 2015	500,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
Scheduled return date (if any)	None	

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 July 2015
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Company's name:	AU000000MTS0	
ISIN:	METCASH LIMITED	
Date of change of relevant interests:	17 July 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	25 June 2015	12,000,000
	29 June 2015	5,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and	

	outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 15
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	17 Jul 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")	
Transfer date	Trade date	Quantity
	2 Mar 2015	240,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	
Does the lender have the right to recall early?	Yes	

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	17 Jul 2015	
Schedule		
Type of agreement	JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")	
Transfer date	Trade date	Quantity
	1 Apr 2015	16,533
	2 Jun 2015	800,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.	

Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Jul 15
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	17 Jul 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and BNP Paribas Security Services as agent ("lender")	
Transfer date	Trade date	Quantity
	9 Feb 2015	16,000
	11 Feb 2015	79,500
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	

Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.