



CHAPMANS
HIGH CONVICTION INVESTMENT & FINANCE

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23 July 2015

Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Via: Electronic Lodgement

CLEANSING STATEMENT

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act), Chapmans Limited (ASX:CHP) (Company) gives notice that:

1. On 20 July 2015, the Company issued 127,500,000 ordinary shares at an issue price of \$0.003 per share under a placement to various professional and sophisticated investors without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice:
 - the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - the Company has complied with section 674 of the Corporations Act; and
 - there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Yours Faithfully

CHAPMANS LIMITED

Peter Dykes
Chairman