



ASF GROUP LIMITED

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The Manager
Company Announcements
Australian Securities Exchange
20 Bridge Street
Sydney 2000
via: www.asxonline.com

Dear Sir/Madam

Release of 12.3 Million Escrow Shares

We refer to the General Meeting of ASF Group Limited (“**ASF**”) held on 8 August 2014 in which shareholders approval was sought for the issue of an aggregate of 12.3 million fully paid ordinary shares of ASF (the “**Incentive Shares**”) to the employees under the ASF Share Plan as well as to the directors, subject to a voluntary escrow period of 12 months from 8 August 2014.

ASF advises in accordance with Listing Rule 3.10A that the Incentive Shares will be released from escrow on 10 August 2015.

Information about ASF

ASF Group Limited (ASX: AFA) is unique among ASX-listed public companies. It is a Sino-Australian investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China and Australia including oil & gas, resources, property, infrastructure, travel and financial services sectors.

ASF is part of the S&P/ASX All Ordinaries Index (AOI) which consists of the largest 500 companies listed on the ASX.

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