

Prophecy International Holdings Ltd.

(ASX:PRO)

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24 July, 2015

ASX Limited Companies Announcement Office Electronic Lodgement System

Section 708A Notice – Share Issue

Prophecy International Holdings Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 2,300,000 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the Corporations Act 2001 (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* (Cth).

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on the 24th July 2015.

Yours faithfully

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Grant Miles Company Secretary

For more details visit

prophecyinternational.com intersectalliance.com Promadis.com basis2.com

Contact: info@prophecyinternational.com or call +61 (08) 8213 1200