

## Dispatch of Prospectus & Acceptance Forms

Pacific Niugini Limited (Company) is pleased to announce the dispatch on Friday 24 July 2015 to eligible Shareholders of the Prospectus and Acceptance Forms for the non-renounceable entitlement issue offer of one (1) fully paid ordinary share in the capital of the Company (Share) for every four (4) shares held by shareholders on 21 July 2015 (Record Date) at an issue price of \$0.05 per Share to raise up to \$4,905,674 before costs (Rights Issue). The Rights Issue includes one attaching option for every two (2) shares subscribed, with an exercise price of \$0.06 and expiry date two years after issue, and an offer of any entitlements issues shortfall at the same issue price for Shares under the Rights Issue (Shortfall Offer) (the Offers).

Details of the Offers are contained in the Prospectus lodged with ASIC and ASX on 14 July 2015, and available at [www.asx.com.au](http://www.asx.com.au).

The closing date\* for the Offers is 7 August 2015.

Subject to the ASX Listing Rules, the board of directors of the Company reserve the right to vary the dates for the Offer at their discretion. Should this occur, then the extension will have a consequential effect on the anticipated date of issue and normal trading of the new Shares.

For further information on the Offers:

- visit the Company's website at [www.niugini.com.au](http://www.niugini.com.au);
- see the Company's Prospectus lodged with ASIC and ASX on 14 July 2015, and available at [www.asx.com.au](http://www.asx.com.au); or
- contact the Company on (08) 9215 6005 between 8.30am and 5.00pm (AWST) Monday to Friday.