



Uscom Limited

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27 July 2015

**Uscom Limited
Share Purchase Plan Cleansing Notice**

In accordance with paragraph 7(f)(ii) of ASIC Class Order 09/425 (**CO 09/425**), Uscom Limited (**ASX:UCM**) gives notice that:

1. Uscom Limited (the **Company**) will make offers to issue fully paid ordinary shares under a Share Purchase Plan (**SPP**) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (the **Act**);
2. this notice is given in accordance with CO 09/425 and in particular, paragraph 7(f)(ii) of CO 09/425 which requires the Company to give this notice to ASX within the 24 hour period before the SPP offer;
3. as at 27 July 2015, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. as at 27 July 2015, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

**Catherine Officer
Company Secretary
Uscom Limited**

The measure of life.