



MARKET RELEASE

27 July 2015

Pureprofile Ltd

PRE-QUOTATION DISCLOSURE

Pureprofile Ltd was admitted to the Official List of ASX Limited today, Monday 27 July 2015.

The following information is released as pre-quotation disclosure.

1. The Company's Appendix 1A and Information Form and Checklist.
2. The Company's constitution.
3. Distribution schedule of shareholders.
4. Top 20 shareholders list.
5. The financial accounts of the Company's subsidiaries for the full years ended 30 June 2012, 30 June 2013 and 30 June 2014 and for the half year ended 31 December 2014.
6. The full terms and conditions on the equity incentive plan.
7. The Company's corporate governance statement.
8. The Company's securities trading policy.
9. A statement confirming the issue of 400,000 shares as part repayment for the Pilmore loan and 3,371,000 options under the long term incentive plan.
10. Voluntary escrow statement.
11. A statement confirming the completion of the Sparc acquisition including the payment of the first instalment of the purchase price.
12. Information in relation to the funds raised pursuant to the ASX BookBuild.

Security Code: PPL

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