



CHAPMANS

HIGH CONVICTION INVESTMENT & FINANCE

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CHAPMANS MAKES STRATEGIC INVESTMENT IN CAPITAL MINING LTD

The Directors of Chapmans Limited (ASX: CHP) (Chapmans, the Company) are pleased to announce that it has made a strategic investment in Capital Mining Limited (ASX: CMY).

Chapmans has invested \$77,500 in Capital Mining via the issue of 155 million Capital Mining shares at \$0.0005 per share, giving Chapmans a 10.44% equity holding in CMY.

The Company also advises that Chapmans Executive Chairman, Peter Dykes and Executive Director, Anthony Dunlop will both join the Capital Mining board as Non-executive Directors.

Chapmans is pleased to have made this strategic investment, which is consistent with its business model to develop an expanding pipeline of new business opportunities across a range of industry sectors.

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Chapmans business model

Chapmans is a diversified investment company with a focus on fast growth sectors, such as the mobile technology space. It has specific expertise in identifying high quality opportunities, transaction structure and assisting companies through development and commercialisation to deliver value accretive outcomes. Chapmans is developing an expanding portfolio of transactions and opportunities, which it believes positions it for a period of significant growth. It will assess such opportunities based on their growth and value potential, with a view to providing strategic investment and corporate advisory services to selected high-growth companies.

About Chapmans

Chapmans (ASX code: CHP) is an ASX listed diversified investment company engaged in special situation investments across a diverse range of industries, with a focus and expertise in the mobile technology sector. It seeks to be an active strategic investor in high growth areas of the market, and to identify and work with emerging high growth companies.

The Company's investment philosophy and approach are based on a unique mix of high conviction and special situation features, characterized by advisory and equity investments structured around specific events and assets for both public and large private corporates.