



CHAPMANS
HIGH CONVICTION INVESTMENT & FINANCE

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Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Via: Electronic Lodgement

CHAPMANS LIMITED ANNOUNCES SHARE PURCHASE PLAN

The directors of Chapmans Ltd (ASX:CHP) (**Company**) wish to advise that the Company intends to offer eligible shareholders an opportunity to participate in a non-underwritten share purchase plan (**SPP**) to raise up to A\$500,000.

The SPP will offer shareholders the opportunity to subscribe for up to A\$15,000 worth of shares in the capital of the Company at a fixed price of \$0.003 per share which represents no discount to the closing price of the Company's shares on 28 July 2015 and a 0.64% discount to the volume weighted average price of the Company's shares calculated over the 5 trading days prior to the announcement of the SPP, being \$0.00302.

New shares issued under the SPP will rank equally with the Company's existing shares. Shareholders participating in the SPP will not incur brokerage or other transaction costs.

Further details of the SPP will be communicated to shareholders in due course.

Yours Faithfully

CHAPMANS LIMITED

Peter Dykes
Chairman