

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

OneVue Holdings Limited

ABN

15 108 221 870

Quarter ended ("current quarter")

30 June 2015

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (12 months) \$A'000
1.1	Receipts from customers	6,152	24,903
1.2	Payments for (a) staff costs	(3,419)	(14,402)
	(b) advertising and marketing	(19)	(219)
	(c) research and development		
	(d) leased assets		
	(e) other working capital	(2,877)	(11,135)
1.3	Dividends received	20	55
1.4	Interest and other items of a similar nature received	135	509
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid	(176)	(176)
1.7	Other (provide details if material)	-	(404)
Net operating cash flows		(184)	(869)

+ See chapter 19 for defined terms.

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	Current quarter \$A'000	Year to date (12 months) \$A'000
1.8 Net operating cash flows (carried forward)	(184)	(869)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)		(3,012)
(b) equity investments		
(c) intellectual property	(375)	(1,565)
(d) physical non-current assets	(10)	(30)
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		(1,000)
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
Net investing cash flows	(385)	(5,607)
1.14 Total operating and investing cash flows	(569)	(6,476)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	295	14,297
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		
1.19 Dividends paid		
1.20 Other (capitalised IPO costs)	-	(871)
Net financing cash flows	295	13,426
Net (decrease)/increase in cash held	(274)	6,950
1.21 Cash at beginning of quarter/year to date	9,535	2,310
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	9,260	9,260

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Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	128
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Despite difficult market conditions Platform Services Funds Under Administration, increased in the quarter from \$3,046m to a record \$3,075m

Positive operating cashflows (excluding one-off income taxes from the Select acquisition) continued in this quarter. The expected R&D refund of \$1.0m was approved in the quarter but cash not received until July 2015

Receipts from customers of \$6.2m were lower than the prior quarter reflecting the strong market performance in the prior quarter. Underlying revenue growth remained strong.

The investing cash outflow of \$375k was primarily directed to the relaunch of the adviser platform due for staged releases in FY16.

Financing cash flows of \$295k related to proceeds from the repayment of historical non-recourse loans for shares issued in 2012 to former employees. . OneVue is debt free.

See attached June Quarter update for additional commentary.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

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Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

+ See chapter 19 for defined terms.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	9,260	9,223
4.2	Deposits at call	-	312
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)		9,260	9,535

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	N/a	N/a
5.2 Place of incorporation or registration	N/a	N/a
5.3 Consideration for acquisition or disposal	N/a	N/a
5.4 Total net assets	N/a	N/a
5.5 Nature of business	N/a	N/a

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: Date:
(Director/Company secretary)

Print name:

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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