



ASX RELEASE

30 JULY 2015

Ask Funding Limited – clarification of financial position

Ask Funding Limited ACN 094 503 385 (**Company**) (ASX: AKF) has now finished clarifying issues in respect of its accounts as at 30 June 2015.

The Board is expecting to release to the market on Monday 3 August 2015 its audited 30 June 2015 accounts.

The Board expects the audited 30 June 2015 accounts to reflect a net tangible asset value of 8.5 cents per share.

Mercantile OFM Pty Ltd, a wholly owned subsidiary of Mercantile Investment Company Limited (ASX code MVT) (**Mercantile OFM**) announced on 23 July 2015 that:

1. it has increased its cash offer for shares in the Company to 8 cents per share; and
2. its offer is final and unconditional, in the absence of a superior offer.

The Board will be releasing a Supplementary Target's Statement later today. The Board has carefully considered the final and unconditional offer from Mercantile OFM and will be recommending to shareholders to accept the Mercantile OFM offer.

FOR FURTHER INFORMATION PLEASE CONTACT:

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