



MARKET RELEASE

30 July 2015

King Solomon Mines Limited

TRADING HALT

The securities of King Solomon Mines Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 3 August 2015 or when the announcement is released to the market.

Security Code: KSO

Lisa Banh
Senior Adviser, Listings Compliance



King Solomon Mines Limited

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30 July 2015

Ms L Banh
Adviser, Listings Compliance (Sydney)
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Lisa

Request for Trading Halt

I refer to our telephone conversation and hereby apply for a trading halt on the Company's traded securities under ASX Listing Rule 17.1 for a period of up to two days pending an announcement to the market concerning a material business acquisition. The Company expects to make an announcement concerning the proposed acquisition before trading commences on Monday, 3 August 2015. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

King Solomon Mines Limited

A handwritten signature in black ink, appearing to read 'R Waring', written in a cursive, flowing style.

Robert J Waring
Company Secretary