

30 JULY 2015

ASX: FOY

ASX ANNOUNCEMENT

RESULTS OF FOYSON EXTRAORDINARY GENERAL MEETING

In accordance with the terms of Listing Rule 3.13.2 the Company is pleased to advise the following resolutions were passed by shareholders at the Extraordinary General Meeting held today on a show of hands.

The proxies received excluding those from associated shareholders, in respect of each resolution are as follows:

Resolution 1: Approval of the IGE Transaction

	FOR	AGAINST	ABSTAIN
VOTES	576,943,825	275,000	169,482,758
PROXIES	48	1	1

Resolution 2: Approval for acquisition of IGE Assets and Technology Rights

	FOR	AGAINST	ABSTAIN
VOTES	576,943,825	275,000	169,482,758
PROXIES	48	1	1

Resolution 3: Approval of the Issue of the Performance Right

	FOR	AGAINST	ABSTAIN
VOTES	576,533,817	275,000	169,892,766
PROXIES	47	1	2

Resolution 4: Approval for Issue of Consideration Securities and Milestone Securities

	FOR	AGAINST	ABSTAIN
VOTES	576,533,817	275,000	169,892,766
PROXIES	47	1	2

Resolution 5: Approval of Share Consolidation

	FOR	AGAINST	ABSTAIN
VOTES	746,407,583	294,000	NIL
PROXIES	47	3	NIL

Resolution 6: Approval of Issue of Options to Paul Dickson

	FOR	AGAINST	ABSTAIN
VOTES	576,339,774	469,043	169,892,766
PROXIES	46	2	2

Resolution 7: Approval of the Issue of Securities under the Offer

	FOR	AGAINST	ABSTAIN
VOTES	576,749,782	275,000	169,676,801
PROXIES	47	1	2

Resolution 8: Approval of the Issue of Shares and Options to Michael Palmer

	FOR	AGAINST	ABSTAIN
VOTES	694,214,882	469,043	52,017,658
PROXIES	44	2	4

Resolution 9: Approval of Issue of Securities to TVI Pacific and Clifford James

	FOR	AGAINST	ABSTAIN
VOTES	440,191,712	469,043	306,040,828
PROXIES	45	2	3

Resolution 10: Approval of Conversion Terms of Notes Issued to Michael Palmer

	FOR	AGAINST	ABSTAIN
VOTES	694,214,882	469,043	52,017,658
PROXIES	44	2	4

Resolution 11: Approval of Conversion Terms of Notes Issued to David McIntosh

	FOR	AGAINST	ABSTAIN
VOTES	738,598,101	469,043	7,634,439
PROXIES	46	2	2

Resolution 12: Approval of Conversion Terms of Notes Issued to Unrelated Parties

	FOR	AGAINST	ABSTAIN
VOTES	703,822,532	469,043	42,410,008
PROXIES	46	2	2

Resolution 13: Approval of the Issue of Shares and Options to David McIntosh

	FOR	AGAINST	ABSTAIN
VOTES	738,598,101	469,043	7,634,439
PROXIES	46	2	2

Resolution 14: Approval of the Issue of Shares and Options to Kilroy Genia

	FOR	AGAINST	ABSTAIN
VOTES	745,822,532	469,043	410,008
PROXIES	47	2	1

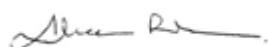
Resolution 15: Ratification of Previous Share Issue – Interim Placement.

This resolution was withdrawn at the meeting as the Placement has not been completed.

Resolution 16: Approval of Change of Name to Foy Group Limited

	FOR	AGAINST	ABSTAIN
VOTES	746,426,583	275,000	NIL
PROXIES	49	1	NIL

By Order of the Board



Aliceson Rourke
Company Secretary