

MARKET RELEASE

31 July 2015

Pepper Group Limited

ADMISSION TO OFFICIAL LIST

Pepper Group Limited was admitted to the Official List of ASX Limited today, Friday 31 July 2015.

Official Quotation of the following securities will commence at 11:00am AEST today, Friday 31 July 2015 on a conditional and deferred settlement basis.

181,122,106 ordinary shares fully paid issued at \$2.60 per share

Security Code: PEP

Andy Weaver

Senior Adviser, Listings Compliance (Sydney)