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**KDL RECEIVES FURTHER \$3.2 MILLION IN LOAN FUNDS**

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(ASX: KDL) Kimberley Diamonds Ltd (**KDL**) is pleased to announce that it has received a further AUD\$3.2 million under the terms of the loan agreement (**Loan Agreement**) entered into with Zhejiang Huitong Auction Co Ltd (**Zhejiang**), bringing the total funds received by KDL to date to AUD\$8.2 million.

Under the terms of the Loan Agreement, Zhejiang has agreed to provide KDL with a total loan of AUD\$10 million. KDL expects to receive the balance of the loan during August. The funds will be applied to the re-commissioning of KDL's Lerala Diamond Mine in Botswana. The Lerala Diamond Mine is KDL's primary focus, and once re-opened, will be KDL's key source of revenue.

The Company continues discussions with a number of parties in relation to working capital facility for the operation of Lerala Diamond Mine and intends to update the market in due course.

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