



MARKET RELEASE

31 July 2015

Pepper Group Limited

PRE-QUOTATION DISCLOSURE

Pepper Group Limited was admitted to the Official List of ASX Limited today, Friday 31 July 2015.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. Constitution
3. Basis of allocation of shares under the Prospectus and procedures by which applicants can determine their precise allocations, and intended date of despatch
4. A statement in relation to the Conditional Market conditions
5. The final price and number of shares issued and transferred under each of the Institutional, Broker Firm, Employee, Personnel and Priority Offers
6. An indicative distribution schedule.
7. An indicative Top 20 shareholders list.
8. Pepper Australia Pty Ltd's audited accounts for years ended 31 December 2012, 2013 and 2014.
9. A statement from directors in accordance with Listing Rule 1.2.5A.
10. Full terms and conditions of the Company's long term investment scheme, general legacy scheme and global legacy scheme
11. Full terms and conditions of the non-executive directors' options
12. Security Trading Policy
13. Number and escrow period of securities subject to voluntary escrow

Security Code: PEP

Andy Weaver
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