

Dateline Resources Limited

(ACN 149 105 653)

ASX Code: DTR

Investment Highlights

- Australian, ASX listed, copper exploration and development company focussed on Fiji.
- JORC Inferred resource 4.53mt at 1.2% Cu, 3.9% Zn, 0.26g/t Au and 29g/t Ag. From surface to 100m depth*.
- A number of near surface exploration targets, similar in nature to the resource.
- Field exploration and a 3D IP program has identified a porphyry copper target at Nagasauva.
- 100% owned project portfolio.

Capital Structure

- 76.3 million ordinary shares
- 50.4% capital held by Directors and Management

Directors & Management

Mark Johnson AO

Chairman

Stephen Baghdadi

Executive Director

George Niumataiwalu

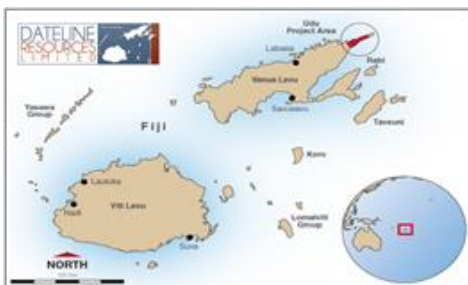
Non-Executive Director

Greg Hall

Non-Executive Director

John Smith

Company Secretary



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QUARTERLY ACTIVITIES REPORT As at 30th June 2015

Dateline Resources Limited (“the Company” or “Dateline” or “DTR”) is pleased to present its Activities Report for the Quarter ended 30th June, 2015

Highlights during the Quarter

Udu Project Fiji

- Drilling programs during the June '15 quarter continue to be on hold due to budgetary constraints.
- Further alternative exploration approaches costed and evaluated.

Golden Phoenix Resources Limited (GPR)

- Share Sale Agreement executed.
- Short Form Prospectus prepared for GPR shareholders.
- Independent Export Report being prepared.

Tenement Schedule

Project	Number	Ownership	Location
Udu	SPL1387	100%	Fiji
Udu	SPL1396	100%	Fiji
Udu	SPL1494	100%	Fiji
Udu	CX814	Application 100%	Fiji
Udu	CX815	Application 100%	Fiji

Corporate

As announced on May 25 2015, Dateline Resources Limited executed a share sale agreement (Agreement) with the major shareholders of Golden Phoenix Resources Limited (GPR) for Dateline to acquire all of the issued shares of GPR from its current shareholders.

GPR is an unlisted public mineral exploration company that has three granted exploration licenses (EL's) that comprise the Augustus sedimentary copper project located in the Gascoyne region, Western Australia. The ELs cover three separate copper geochemical anomalies defined by the Geological Survey of Western Australia (GSWA) geochemical data within the Proterozoic Bangemall Basin. The primary target is a sediment hosted copper deposit. The analog for this mineralisation is the ABRA deposit where mineralisation is blind at surface. These EL's cover the largest copper anomaly within the GSWA public domain geochemical dataset from modelling.

Dateline is currently having prepared an independent expert's report on the proposed transaction which will enable all shareholders to better evaluate same at an Extraordinary General Meeting to be held in the near future.

There were no acquisitions or disposals of any interests in any of the Company's projects during the quarter. Directors continue to investigate opportunities to participate in joint ventures and acquire projects in Australia and overseas.

About Dateline Resources Limited:

Dateline Resources Limited is an Australian-based mineral exploration company with exploration projects in Australia and the Republic of Fiji. The Udu Polymetallic Project in Fiji hosts an Inferred Resource of 4.53mt at 1.2% Cu, 3.9% Zn, 29g/t Ag and 0.26g/t Au in accordance with JORC 2012 Guidelines*.

The Company plans to focus on exploration and development of the Udu Project and pursue base metals opportunities in Australia and the South Pacific.

For more information, visit www.datelineresources.com.au

John Smith

Company Secretary

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**The resource estimate was reported to JORC 2012 guidelines in the company's quarterly activities report for the quarter ending December 2012. All material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.*

Competent Person Statement

The information in this report that relates to exploration results and mineral resources for the Udu Project is based on information compiled by or work carried out under the supervision of Mr Stewart Capp. Mr Capp is an independent consultant and a fulltime employee of Derwent Geoscience (Fiji) Pte Ltd. Mr Capp has sufficient experience relevant to the styles of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr Capp is a member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Capp consents to the inclusion in this report of the information, in the form and context in which it appears.