



Ecosave Holdings Ltd  
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31 July 2015

Company Announcements  
ASX Limited  
Exchange Centre  
Level 6  
20 Bridge Street  
Sydney, NSW, 2000

Dear Sirs,

**Re: General Meeting Chairman's Address to the Extraordinary General Meeting of 31 July 2015**

Please find attached in the form of a powerpoint presentation, the General Meeting Chairman's Address to the Extraordinary General Meeting of 31 July 2015 for immediate release to the market.

Yours sincerely,

*Robin Archibald*

**Robin Archibald  
Company Secretary and COO  
Ecosave Holdings Limited**

Att: Chairman's Address



## General Meeting

31 July 2015 at 2:30pm

Ecosave Holdings Limited ABN 77 160 875 016



# Welcome & Opening Remarks, Meeting Chairman

Robin Archibald  
COO, Executive Director &  
Company Secretary

# Background



The Company seeks the approval of Shareholders to remove the Company from the Official List of the ASX.

The Company was admitted to the Official List of the ASX on 11 January 2013. In 2014, the Company started to focus on operations in the USA and has now made a determination to focus primarily on its US operations going forward.

The Board, after due consideration, has determined that it is in the best interests of the Company and its Shareholders for the Company to be removed from the Official List of the ASX.

# ASX Listing Rule 17.11

## ASX Listing Rule 17.11

ASX may at any time remove an entity from the official list at the request of the entity. ASX may require the entity to establish the authority of the person making the request.

If the entity has a seal, ASX may require the request to be under seal. ASX is not required to act on the entity's request, or may require conditions to be satisfied before it will act on the request.



# ASX In Principle Advice



On 11 June 2015, the Company submitted an application for in-principle advice to the ASX in relation to its proposal to delist from the ASX.

On 26 June 2015, in response to the application made by the Company, the ASX advised that on the basis of the information provided to it, on receipt of an application to remove the Company from the Official List of the ASX pursuant to ASX Listing Rule 17.11, the ASX would be likely to agree to the Company's removal, subject to compliance with the following conditions:

# ASX In Principle Advice



- the request for removal of the Company from the Official List of the ASX is approved by an Ordinary Resolution of Shareholders;
- the removal of the Company from the Official List of the ASX does not occur any earlier than one month after Shareholder approval has been obtained; and
- the notice of meeting seeking Shareholder approval for the removal sets out clearly the timetable that will be followed for the removal.



# Timetable

The indicative dates for the delisting of the Company are as follows.

Date	Event
31 July 2015	General Meeting
31 August 2015*	Suspension from trading on the ASX
31 August 2015*	Removal date

\* These dates are indicative only and are subject to change based on the determination of the ASX.



# The Board & Advisors

- Mr. Marcelo Rouco, Chairman, Director
  - Mr. Robin Archibald, Director
  - Mr. Ben Samways, Director
  - Mr. Andy Antonini, Independent Director
- 
- John Goncher, CFO
- 
- Mr. Martin Rushe – Investor Relations – Rushe & Co
  - Mr. Andrew Hunt – Auditor - Deloitte Touche Tohmatsu
  - Mr. Paul Stephenson – Legal Counsel - HWL Ebsworth

# Business of the Meeting

Resolution 1 - Shareholders approve the removal of the Company from the Official List of the ASX.

Resolution 1 is an Ordinary Resolution which means that more than 50% of the votes cast by Shareholders entitled to vote must be in favour of the Resolution for it to be passed.



## Resolution 1:

# Approval of delisting of the Company

To consider and, if thought fit, to pass the following Resolution as an Ordinary Resolution:

*That, in accordance with ASX Listing Rule 17.11, and for all other purposes, Shareholders approve the removal of the Company from the Official List of the ASX on a date that is no earlier than one month after the date of this General Meeting (or such other date as may be agreed with or determined by the ASX) on the terms and conditions set out in the Explanatory Memorandum.*

Resolution 1 is an ordinary resolution, requiring it to be passed by a simple majority of votes cast by the Shareholders entitled to vote on it.

The Directors recommend that Shareholders vote in favour of Resolution 1.

# Voting:



## **Results of Voting as at 2:30 pm Wednesday, 29 July 2015:**

The results in respect of each proxy form received by post, online, hand delivery or facsimile up to 2:30pm on Wednesday, 29 July 2015 are as follows;

Resolution	For	Open	Against	Abstain
1	20,569,147	2,000	891,747	0

## **Questions ?**

### **Call for Votes on the floor:**

I now call for a vote by show of hands of eligible shareholders on the floor on the resolution.

*All those in favour "That, in accordance with ASX Listing Rule 17.11, and for all other purposes, Shareholders approve the removal of the Company from the Official List of the ASX on a date that is no earlier than one month after the date of this General Meeting (or such other date as may be agreed with or determined by the ASX) on the terms and conditions set out in the Explanatory Memorandum."*

Please raise your Yellow voting card.

All those against, please raise your Yellow voting card.

### **Declaration of Final Results of Voting:**



## Extraordinary General Meeting

31 July 2015

Ecosave Holdings Limited ABN 77 160 875 016

## Conclusion of the meeting

