



Uscom Limited

ABN 35 091 028 090

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31 July 2015

ASX Limited
Company Announcements Office
20 Bridge Street
Sydney NSW 2000

**USCOM LIMITED – ISSUE OF SHARES
CLEANSING NOTICE**

On 31 July 2015, Uscom Limited (**Uscom**) issued 287,500 fully paid ordinary shares (**Shares**) as set out in the Appendix 3B also released to the ASX.

Uscom gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Uscom gives notice that:

1. Uscom issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Uscom has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Uscom; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

Yours faithfully,

Catherine Officer
Company Secretary

The measure of life.