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31 July 2015

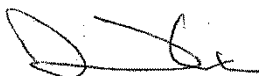
Market Announcements Platform
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

FINAL RELEASE OF SHARES FROM ESCROW

Dick Smith Holdings Limited (**Company**) advises that 11,394,107 fully paid ordinary shares in the Company are due to be released from voluntary escrow on 18 August 2015. There will be no remaining shares in escrow after this date.

Yours faithfully



David Cooke
Company Secretary
Dick Smith Holdings Limited