



31 July 2015

**CLEANSING NOTICE UNDER SECTION 708A(5)(e)
OF THE CORPORATIONS ACT**

Convergent Minerals Limited refers to the issue of shares on 31 July 2015 by way of a placement to professional and sophisticated investors at \$0.0075 per share and hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Act) that:

Convergent Minerals issued the shares without disclosure to investors under Part 6D.2 of the Act;

- a) As at the date of this notice, Convergent Minerals has complied with the provisions of Chapter 2M of the Act as they apply to Convergent Minerals, and section 674 of the Act; and
- b) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of Convergent Minerals; or
 - B. the rights and liabilities attaching to the shares.

Yours faithfully,

Hamlet Hacobian
Chief Financial Officer



Convergent Minerals Limited (ABN: 56 120 909 953)
Suite 502, Level 5, 100 Mount Street, North Sydney, NSW, 2060
Telephone: (02) 9956 8750 Facsimile: (02) 9956 8751
Website: www.convergentminerals.com