

MARKET RELEASE

3 August 2015

Sayona Mining Limited

TRADING HALT

The securities of Sayona Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Wednesday, 5 August 2015, or when the announcement is released to the market.

Security Code: SYA

Belinda Mai **Adviser, Listings Compliance**



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03 August 2015

Belinda Mai ASX Compliance Pty Ltd Level 6, 20 Bridge Street Sydney NSW 2000

By email: belinda.mai@asx.com.au

Dear Ms Mai,

RE: REQUEST FOR TRADING HALT

Sayona Mining Limited (SYA) requests an immediate Trading Halt on its securities pursuant to ASX Listing Rule 17.1 pending the release of an announcement regarding a proposed acquisition and capital raising.

SYA requests that the Trading Halt remain in place until such time as it makes an announcement to the market regarding the proposed acquisition and capital raising but in any event not beyond the commencement of normal trading on Wednesday, 5 August 2015.

SYA is not aware of any reason why the Trading Halt should not be granted.

Should you have any queries please contact us.

Yours sincerely,

Sayona Mining Limited

BACHON.

Paul Crawford

Company Secretary