

Suncorp Group Limited

ABN 66 145 290 124

**APPENDIX 4E PRELIMINARY FINAL REPORT
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015**

Appendix 4E

PRELIMINARY FINAL REPORT FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015

The ASX Appendix 4E of Suncorp Group Limited and subsidiaries (the **Suncorp Group**) for the financial year ended 30 June 2015 is filed with the Australian Securities Exchange (**ASX**) under ASX Listing Rule 4.3A. It should be read in conjunction with the Suncorp Group Limited Directors' Report and Financial Statements 2014/15, 2015 Analyst Pack, and all other information concerning the Suncorp Group filed with the ASX. Information presented for the previous corresponding period is for the financial year ended 30 June 2014. (Rule 4.3A Item 1)

Results for announcement to the market

COMPARISON TO PREVIOUS CORRESPONDING PERIOD	INCREASE / DECREASE	%	TO \$M
Revenue from ordinary activities	Increase	2.15	16,722
Net profit from ordinary activities after tax attributable to owners of the Company	Increase	55.21	1,133
Net profit for the period attributable to owners of the Company	Increase	55.21	1,133

Refer to the Suncorp Group Limited Directors' Report and Financial Statements 2014/15 and the 2015 Analyst Pack for commentary on the above results.

FINAL AND INTERIM DIVIDENDS PER SECURITY	PAID OR PAYABLE ON	AMOUNT PER SHARE	FRANKED AMOUNT PER SHARE
ORDINARY SHARES (SUN)			
2015 Interim ordinary dividend – paid	1 October 2014	38 cents	38 cents
2015 Final ordinary dividend – payable	22 September 2015	38 cents	38 cents
2015 Special dividend – payable	22 September 2015	12 cents	12 cents
CONVERTIBLE PREFERENCE SHARES (SUNPC)			
17 June 2014 to 16 September 2014 – paid	17 September 2014	\$1.2959	\$1.2959
17 September 2014 to 16 December 2014 – paid	17 December 2014	\$1.2720	\$1.2720
17 December 2014 to 16 March 2015 – paid	17 March 2015	\$1.2773	\$1.2773
17 March 2015 to 16 June 2015 – paid	17 June 2015	\$1.2289	\$1.2289
17 June 2015 to 16 September 2015 – payable	17 September 2015	\$1.2007	\$1.2007
CONVERTIBLE PREFERENCE SHARES (SUNPE)			
17 June 2014 to 16 September 2014 – paid	17 September 2015	\$1.0754	\$1.0754
17 September 2014 to 16 December 2014 – paid	17 December 2015	\$1.0538	\$1.0538
17 December 2014 to 16 March 2015 – paid	17 March 2015	\$1.0615	\$1.0615
17 March 2015 to 16 June 2015 – paid	17 June 2015	\$1.0083	\$1.0083
17 June 2015 to 16 September 2015 – payable	17 September 2015	\$0.9801	\$0.9801

Results for announcement to the market (continued)

There is no attributed conduit income.

The record dates for determining entitlements to the SUN 2015 final and special dividends will be 13 August 2015 and to the SUNPC and SUNPE dividends payable will be 10 September 2015 and 3 September 2015 respectively.

SUN shareholders will be able to participate in the Company's Dividend Reinvestment Plan in respect of the 2015 final ordinary and special dividends. The last date for receipt of an election notice is 14 August 2015.

Details of associates and joint ventures

ASSOCIATE / JOINT VENTURE	2015		2014	
	HOLDINGS %	PROFIT CONTRIBUTION \$	HOLDINGS %	PROFIT CONTRIBUTION \$
RACT Insurance Pty Ltd	50	Not material	50	Not material
NTI Limited	50	Not material	50	Not material
AA Life Services Ltd	50	Not material	50	Not material
Capital Managers Pty Ltd	40	Not material	40	Not material

The profit contribution from any one of these joint ventures or associates is not material to the Suncorp Group's profit for the period or the previous corresponding period.

ASX Appendix 4E disclosures index

DESCRIPTION OF DISCLOSURE	RULE 4.3A ITEM	CROSS REFERENCE
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Statement of comprehensive income and notes to the statement	3	Suncorp Group Limited Directors' Report and Financial Statements 2014/15: Consolidated statement of comprehensive income and notes
Statement of financial position and notes to the statement	4	Suncorp Group Limited Directors' Report and Financial Statements 2014/15: Consolidated statement of financial position and notes
Statement of cash flows with notes to the statement	5	Suncorp Group Limited Directors' Report and Financial Statements 2014/15: Consolidated statement of cash flows and notes
Statement of changes in equity with notes to the statement	6	Suncorp Group Limited Directors' Report and Financial Statements 2014/15: Consolidated statement of changes in equity and notes

ASX Appendix 4E disclosures index (continued)

DESCRIPTION OF DISCLOSURE	RULE 4.3A ITEM	CROSS REFERENCE
Details of the individual and total dividends or distributions and dividend or distribution payments	7	Refer above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	8	Refer to 'Results for announcement to the market' above
Net tangible assets per security	9	2015 Analyst Pack: Appendix 2 - Ratio calculation (Shareholder summary: Net tangible asset backing per share)
Entities over which control has been gained or lost during the period	10	Suncorp Group Limited Directors' Report and Financial Statements 2014/15: Note 34 Changes in the composition of the Suncorp Group
Details of associates and joint ventures	11	Refer to 'Details of associates and joint ventures' above
Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position	12	Suncorp Group Limited Directors' Report and Financial Statements 2014/15, 2015 Analyst Pack, and all other information concerning the Suncorp Group filed with the ASX.
Foreign entities	13	Not applicable
Commentary on the results for the period	14	Suncorp Group Limited Directors' Report and Financial Statements 2014/15 and 2015 Analyst Pack
Status of audit	15	Audited Suncorp Group Limited Directors' Report and Financial Statements 2014/15: Independent Audit Report
Audit opinion	16, 17	Not applicable