

ASX Announcement

4 August 2015

CAPITAL DISTRIBUTION – 42 CENTS PER SECURITY

Unity Pacific Group (ASX: UPG), consisting of Unity Pacific Limited (UPL) and Unity Pacific Investment Management Limited (UPIML) as responsible entity for Unity Pacific Stapled Trust (UPST) announces its intention to pay a capital distribution of 42 cents per stapled security (the Distribution).

The Distribution is to be paid from the capital of Unity Pacific Stapled Trust (UPST). For securityholders, the Distribution may be treated as tax deferred and/or may result in a capital gain being realised, depending on the cost base of the securities held by individual securityholders. A distribution reinvestment plan will not be available for the Distribution.

The total amount of the Distribution payable is \$15.04 million which will be funded from surplus cash reserves.

The key dates for the payment of the Distribution are as follows:

Distribution Timetable	
Distribution Amount	42 cents per security
Ex-Distribution Date	Tuesday 11 August 2015
Record Date	Thursday 13 August 2015
Payment Date	Monday 31 August 2015

UPG will advise the market of any changes to the Payment Date.

As stated in UPG's announcement of 20 July 2015, the Board has been considering alternative options to return material surplus cash reserves to securityholders. The surplus cash reserves represent monies which had previously been reserved by the Board as available for business acquisition activities. The Board has formed a view that these surplus cash reserves should be returned to securityholders in the form of a capital distribution.

The Distribution is beneficial to securityholders as it is a cost effective method of capital management and all securityholders can participate equally.

The Board is currently considering further strategic alternatives that could include the sale of real property assets, further capital management initiatives and other corporate initiatives. UPG's overhead structure will also be reduced as part of this process.

UPG has previously provided guidance in relation to its expected consolidated financial results for the year ended 30 June 2015. The guidance announcement included a Net Tangible Assets (NTA) range of \$1.44 - \$1.47 per security as at 30 June 2015. The payment of the Distribution will reduce the NTA range per security as at 30 June 2015 by 42 cents to \$1.02 - \$1.05.

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