SILVER CITY MINERALS LIMITED

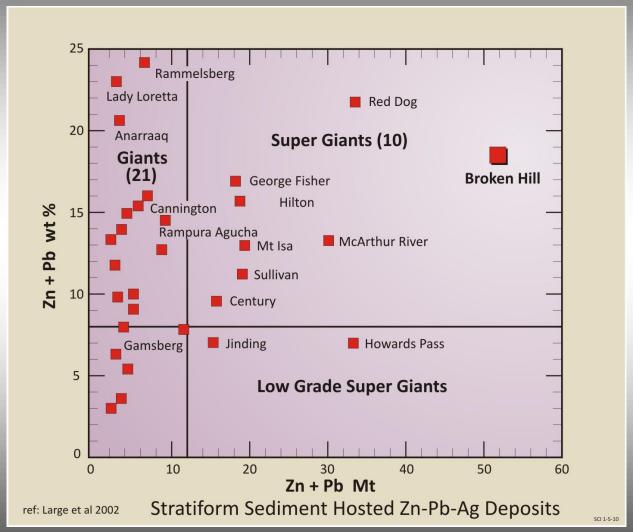


New South Wales Resource and Energy Investment Conference July 2015





So where does one look for...

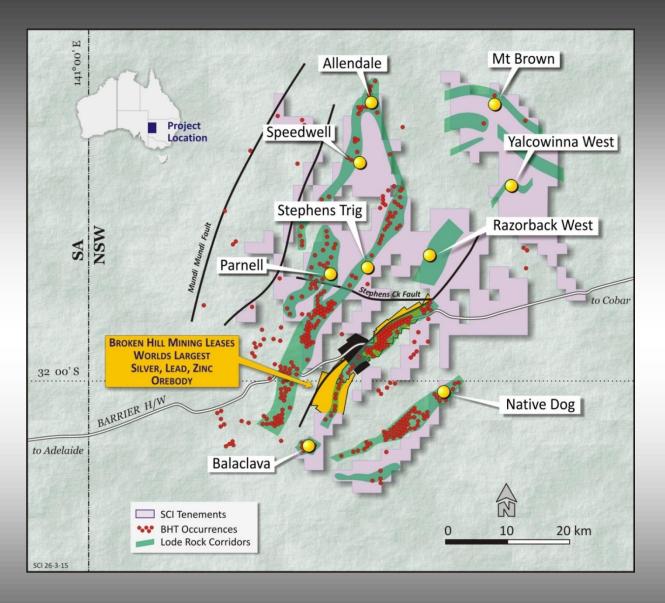


Important Disclaimer

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Competent Person

Information in this document that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Christopher Torrey, who is the Managing Director and full-time employee and shareholder of Silver City Minerals Limited, and a Member of the Australian Institute of Geoscientists. Mr Torrey has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Torrey consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



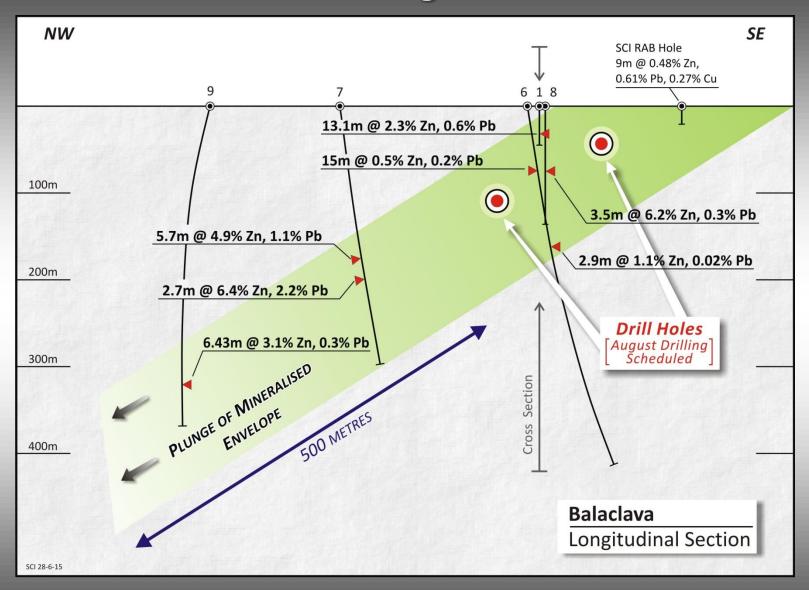
- Belt of prospective rocks throughout the tenure
- "Lode" rocks, mineral occurrences and old workings.
- 50% of tenure lies under shallow cover
- Focus study shows
 Balaclava,
 Razorback West and
 Stephens Trig as
 areas of high
 potential.

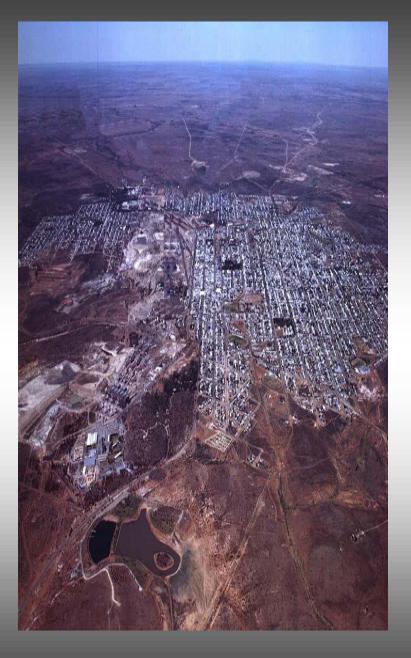
Razorback Stephens Zinc RAB **Anomaly** Acacia Vale Stephens Ck Shear Wolseley Worlds Largest Zinc-Lead-Silver Deposit Broken Hill Line of Lode Corruga Comstock Native Dog Mineralised Corridor Pinnacles Balaclava • Thackaringa - Pinnacles Shear Zone 4 Galena Hill Zinc RAB **Anomaly** W Broken Hill - type deposits SCI Tenements

Razorback West and Balaclava

- Extensions of the Broken Hill mine corridor offset by large faults
- Both have same geology as Broken Hill under veneer of alluvial or soil cover.
- Both have untested geochemical and geophysical anomalies.

Balaclava Drill Program Scheduled





So why Silver City Minerals?

- UNDER explored tenements
- Two key projects immediately north and south of worlds largest Zinc-Lead-Silver deposit.
- Projected shortfall in Zinc supply
- Drilling scheduled for August-September



Opportunity

- Project Location
- > An Option on Zinc Price
- Potential for Discovery

Where does one look for elephants?

In elephant country!

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