



MARKET RELEASE

5 August 2015

Sayona Mining Limited

TRADING HALT

The securities of Sayona Mining Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 7 August 2015.

Security Code: SYA

Belinda Mai

Advisor, Listings Compliance



ABN 26 091 951 978

Suite 68
283 Given Tce
Paddington Qld 4064
Australia

Telephone: +61 7 3369 7058

Facsimile: +61 7 3300 9213

e-mail: pcrawford@sayonamining.com.au

Postal Address:

PO Box 1357
Milton Qld 4064

5 August 2015

Belinda Mai
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

By email: belinda.mai@asx.com.au

Dear Ms Mai,

RE: REQUEST FOR TRADING HALT

Sayona Mining Limited (SYA) requests an immediate Trading Halt on its securities pursuant to ASX Listing Rule 17.1 pending the release of an announcement regarding the results of the Company's institutional offer (forming part of the Company's rights issue as announced today).

SYA requests that the Trading Halt remain in place until such time as it makes an announcement to the market regarding the proposed acquisition and capital raising but in any event not beyond the commencement of normal trading on Friday, 7 August 2015.

SYA is not aware of any reason why the Trading Halt should not be granted.

Should you have any queries please contact us.

Yours sincerely,

Sayona Mining Limited

A handwritten signature in black ink, appearing to read "Paul Crawford", is written over a faint, light blue circular stamp.

Paul Crawford

Company Secretary