



DATE: 05 AUGUST 2015

Send to: ASX Limited

Attention:

Office Location: Level 6, Exchange Centre, 20 Bridge St,  
SYDNEY, NSW 2000

Fax Number: 1300 135 638

From: Tom Wallace

Office Location: GPO BOX 615, SYDNEY, NSW 2001

Phone Number:

Number of Pages, Including Cover: 4

URGENT     REPLY ASAP     PLEASE COMMENT     PLEASE REVIEW     FOR YOUR INFORMATION

COMMENTS:

Hi,

Please find attached a copy of FORM 604 which needs to go to Lantern Hotels Group.

Thank you.

Kind regards,  
Tom Wallace

fax cover

Millinium Capital Managers Limited  
Level 22, 300 Queen Street, Brisbane, QLD, 4000  
Level 11, 77 King Street, Sydney, NSW, 2000  
e-mail address [admin@millinium.com.au](mailto:admin@millinium.com.au) | Web site [www.millinium.com.au](http://www.millinium.com.au)



Level 11, 280 George Street  
SYDNEY NSW 2000

GPO Box 615, Sydney NSW 2001  
Telephone: (02) 9249-4608

5 August 2015

ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**LANTERN HOTEL GROUP (ACN 145 967 885)**  
**ASX Code: LTN**

Please find enclosed Notice of change of interest of substantial shareholder Form 604.

Yours faithfully,

A handwritten signature in black ink, appearing to be "Tom Wallace", written over a circular scribble.

Tom Wallace

Managing Director

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To: Company Name/Scheme Lantern Hotel GroupACN/ARSN 145 967 885**1. Details of substantial holder (1)**Name Millinium Asset Services Pty Ltd (ACN 145 380 972) as trustee for the Borg FundACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

31/07/15

The previous notice was given to the company on

03/03/14

The previous notice was dated

24/12/13**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	214,724,222	24.31%	111,000,000	12.57%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of affected securities	Person's votes affected
31/07/15	Millinium Asset Services Pty Ltd as Trustee for the Borg Fund	Sale	\$7,986,765.09	103,724,222	103,724,222

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Millinium Asset Services Pty Ltd as Trustee for the Borg Fund	Millinium Asset Services Pty Ltd as Trustee for the Borg Fund	Millinium Asset Services Pty Ltd as Trustee for the Borg Fund	Beneficial Owner	111,000,000	111,000,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/AFSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
	Details can be found at <a href="http://www.millinium.com.au/ContactUs.php">www.millinium.com.au/ContactUs.php</a>

**Signature**

print name	Tom Wallace	capacity	Director
sign here		date	05 / 08 / 2015

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.