

**5 August 2015**

**ASX: FOY**

## UPDATED TIMETABLE

Foyson Resources Limited (ASX: FOY) (**Foyson**) would like to announce that the indicative timetable for completion of the transaction with Integrated Green Energy Limited, associated fundraising and re-compliance with admission requirements, as announced to ASX on 18 March 2015, has been updated.

The revised indicative timetable is set out below. Foyson reserves the right to vary these times and dates without prior notice.

General Meeting	Thursday, 30 July 2015
Trading of Foyson's securities suspended	Thursday, 30 July 2015
Issue date of post-consolidation shares	Thursday, 13 August 2015
Prospectus lodged with ASIC and application for admission under Chapters 1 and 2 of the ASX Listing Rules lodged with ASX	Monday, 31 August 2015
Announce Rights Issue and Offer to ASX	Monday, 31 August 2015
Notice of Rights Issue given to Shareholders	Tuesday, 1 September 2015
Record date	Friday, 4 September 2015
Dispatch of Prospectus to Shareholders; Rights Issue Opens	Wednesday, 10 September 2015
Rights Issue and Offer Closes	Thursday, 1 October 2015
Issue Date for Rights Issue and Offer	By Friday 9 October 2015*
Completion of IGE Transaction and issue of Consideration Shares	Friday, 9 October 2015*
Holding statements sent to subscribers under Rights Issue, Offer and IGE shareholders	By Friday, 16 October 2015*
Anticipated ASX quotation date, trading suspension ends	Around Wednesday, 21 October 2015*

\* These events will not occur until ASX Confirmation is received (which is generally between 4 – 6 weeks after the application under Chapter 1 of the Listing Rules is lodged).

## FOR FURTHER INFORMATION CONTACT:

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