



Ardent Resources Ltd

ABN 66 140 475 921

Level 3, 32 Walker Street North Sydney NSW 2060

Telephone 61 2 8958 2226

5 August 2015

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Information Required under ASX Listing Rule 3.10.5A

Further to the Appendix 3B for the issue of 23,500,000 fully paid ordinary shares ("**Placement**"), Ardent Resources Ltd (the "**Company**") (ASX: AWO) provides the following information required under ASX Listing Rule 3.10.5A:

(a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of shares on issue prior to the Placement: 105,265,375

Placement issue under Listing Rule 7.1 (15,789,806 shares)	12.26%
Placement issue under Listing Rule 7.1A (7,710,194 shares)	5.99%
Total dilution as a result of the Placement	18.25%

Number of shares on issue following the Placement: 128,765,375

Details of the approximate percentage of issued capital held by pre-Placement shareholders and new shareholders following the completion of the Placement are as follows. Please note this information relates specifically to the portion of shares issued under Listing Rule 7.1A (7,710,194 shares).

Pre-Placement shareholders who did not participate in the Placement	91.9%
Pre-Placement shareholders who did participate in the Placement	4.8%
Participants in the Placement who were previously not shareholders	3.3%

- (b) The Company issued the shares as a placement under Listing Rule 7.1A as it believed this was the most efficient mechanism for raising funds.
- (c) No underwriting arrangements were in place for the Placement.
- (d) The Company will pay commission of \$14,100 (plus GST) in connection with the Placement.

Clare Porta
Company Secretary