

ASX Announcement

6 August 2015

LETTER TO SECURITYHOLDERS – CAPITAL DISTRIBUTION

Unity Pacific Group (ASX: UPG) attaches, for the market's information, a copy of a letter to Securityholders in relation to the capital distribution announced by Unity Pacific Group on 4 August 2015.

The attached letter is in the process of being sent to Securityholders.

For further information, contact:

Chris Morton
Managing Director
+61 7 3370 4800

6 August 2015

Dear Securityholder

Capital Distribution – 42 Cents Per Security

Unity Pacific Group has announced that it intends to pay to securityholders a capital distribution of 42 cents per stapled security (the Distribution).

The enclosed important announcement, which I encourage you to read, provides details relating to the Distribution including the proposed timetable for payment on Monday 31 August 2015.

The Distribution is to be paid from the capital of Unity Pacific Stapled Trust. The total amount of the Distribution payable is \$15.04 million which will be funded from surplus cash reserves.

Distribution Payment and the Importance of Updating Register Details

The Distribution will be paid by direct credit into the bank account that you have nominated for the payment of distributions in the Unity Pacific register. If no account has been nominated, a cheque for the Distribution will be sent to your address as recorded in the Unity Pacific register.

We encourage you to check that your bank account and address details are current for the purposes of this forthcoming Unity Pacific payment. At this time, you may also wish to check that other details recorded in the Unity Pacific register (e.g. tax file number, email address) are current.

For a single holding valued at \$50,000 or less, banking instructions can be updated online by logging in to the Registry website (<https://investorcentre.linkmarketservices.com.au/Login.aspx/Login>) using the Single Holding login and select 'Update Payment instruction' from the 'Payment & Tax' section. The SRN or HIN is required to log in.

For a single holding valued over \$50,000, joint holding or company; securityholders may be able to update using the Portfolio login (certain conditions apply).

Please contact the Registry, Link Market Services Limited, if you need assistance with updating your details. They can be contacted by:

Website: www.linkmarketservices.com.au
Telephone: +61 1300 554 474

The final date to amend your details prior to the payment of the Distribution is Thursday 13 August 2015.

If you have any queries in relation to the Distribution, please do not hesitate to contact me by email at companysecretary@unitypacific.com.au or on (07) 3370 4800.

Yours faithfully



Janita Robba
Company Secretary