ASX ANNOUNCEMENT

URANIUM EQUITIES LIMITED ACN 009 799 553



ASX Market Announcements Office via electronic lodgment

6 August 2015

Finalisation of Rights Issue Shortfall - correction

Uranium Equities Ltd (UEQ) is pleased to advise that it has completed the 1 for 3 non-renounceable Rights Issue at 0.8 cents per share.

The Rights Issue shortfall of 86,815,625 shares have been placed by the Underwriter, Taylor Collison Limited, and \$694,525 before costs has been receipted.

All 151,796,173 shares have now been allotted.

This is a successful conclusion to the capital raising with a total of \$1,214,369 before costs received through the underwritten rights issue.

Tim Goyder

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Chairman

ASX: UEQ

HEAD OFFICE Level 2, 1292 Hay Street West Perth, WA 6005 GPO Box 2890 Perth, WA 6001 T: +61 8 9322 3990

F: +61 8 9322 5800 E: info@uel.com.au