

**ASX Release**  
**7 August 2015**

## **Cleansing Notice**

### **Notice given under s708A(5)(e) of the Corporations Act 2001**

Further to the Company's announcement to the market on 30 July 2015, and as part of the completion of its merger by way of acquisition of all of the issued share capital of Stargroup Limited (**Stargroup**), the Company has today issued:

- 157,142,857 fully paid ordinary shares (**Shares**) to former Stargroup shareholders in consideration for the transfer to the Company of their 61,050,000 shares (being all shares) in Stargroup pursuant to a Share Purchase Agreement dated on or about 13 June 2015; and
- 14,285,714 Shares to NeolCP (Korea), Inc. at an issue price of \$0.035 per Share to raise \$500,000 pursuant to a Share Placement Agreement dated 30 July 2015.

An Appendix 3B notifying the Share issues accompanies this market release.

The following is a notice given under s 708A(5)(e) of the *Corporations Act 2001*:

- the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001*;
- as at the date of this notice, the company has complied with:
  - the provisions of Chapter 2M of the *Corporations Act 2001*, concerning financial reports and audit, as they apply to the company; and
  - s 674 of the *Corporations Act 2001*, as to continuous disclosure; and
- there is at the date of this notice no information that is excluded information for the purposes of ss 708A(7) and 708A(8) of the *Corporations Act 2001* that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully



**TODD ZANI**  
Executive Chairman