



**Capital Mining Limited**

**ASX: CMY, CMYO**

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**Directors**

Mr Peter Torney  
Mr Peter Dykes  
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**Company Secretary**

Mrs Elizabeth Hunt

## ENTITLEMENT OFFER – UPDATED TIMETABLE

Capital Mining Limited (ASX: **CMY**) (**Capital**) advises the following further timetable amendments for the non-renounceable entitlement offer to shareholders.

Capital now intends to lodge a Prospectus for the Offer with the ASIC on 12 August 2015. The Prospectus will be mailed to eligible shareholders on 20 August 2015.

Lodgment of the Prospectus has been delayed while Capital finalizes underwriting arrangements.

*Overview of offer*

The terms of the Entitlement Offer are unchanged and will be made at an issue price of \$0.001 (0.1 cents) each on the basis of 1 new share for every 1 share held (**Entitlement Offer**) at 18 August 2015 (**Record Date**).

*Revised Indicative Timetable*

Set out below is a revised indicative timetable.

Event	Date
Lodge prospectus with ASIC, ASX and Appendix 3B with ASX	12 August 2015
Notice sent to Option Holders	12 August 2015
Notice sent to Share Holders	13 August 2015
"Ex" date	14 August 2015
Record date to determine Entitlement	18 August 2015
Prospectus with Application Form dispatched	20 August 2015
Last day to extend the Offer closing date	26 August 2015
Closing date for acceptances	31 August 2015
Shares quoted on a deferred settlement basis	1 September 2015
Notify ASX of under subscriptions	3 September 2015
Issue of New Shares	7 September 2015
Dispatch of shareholding statements	8 September 2015
Trading of New Shares expected to commence	8 September 2015

The timetable is subject to change. Capital reserves the right to vary the timetable for the Entitlement Offer without notice, subject to the Corporations Act, ASX Listing Rules and other applicable laws.



**ASX/Media Release**

7 August 2015

**Shareholders should consult their brokers or professional advisors in regards to the definition of 'Ex' date and record date to ensure that their entitlements to participate in the Offers are assured.**

**-ENDS-**

**Further information please contact:**

Elizabeth Hunt  
Company Secretary