

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Lincoln Minerals Ltd

ACN/ARSN 050 117 023

1. Details of substantial holder(1)

Name Ever Chance International Industrial Limited

ACN/ARSN (if applicable) 050117023

There was a change in the interests of the substantial holder on 29/07/2015

The previous notice was given to the company on 08/08/2014

The previous notice was dated 16/06/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	26,715,000	9.95%	21,834,293	8.14%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21 April 2015	Mr Xiezhi Tan	On-market sell	\$4,006.50	100,000 ordinary shares	100,000
28 April 2015	Mr Xiezhi Tan	On-market sell	\$1,350	30,000 ordinary shares	30,000
29 April 2015	Mr Xiezhi Tan	On-market sell	\$34,358.91	777,191 ordinary shares	777,191
30 April 2015	Mr Xiezhi Tan	On-market sell	\$12,447.07	286,364 ordinary shares	286,364
1 May 2015	Mr Xiezhi Tan	On-market sell	\$8,930.70	200,000 ordinary shares	200,000
5 May 2015	Mr Xiezhi Tan	On-market sell	\$13,785.84	311,507 ordinary shares	311,507
6 May 2015	Mr Xiezhi Tan	On-market sell	\$3,413.51	80,000 ordinary shares	80,000
8 May 2015	Mr Xiezhi Tan	On-market sell	\$10,379.21	243,250 ordinary shares	243,250
11 May 2015	Mr Xiezhi Tan	On-market sell	\$1,612.46	37,790 ordinary shares	37,790
14 May 2015	Mr Xiezhi Tan	On-market sell	\$520.55	12,200 ordinary shares	12,200
28 May 2015	Mr Xiezhi Tan	On-market sell	\$16,033.42	436,698 ordinary shares	436,698
1 June 2015	Mr Xiezhi Tan	On-market sell	\$595.40	15,385 ordinary shares	15,385
2 June 2015	Mr Xiezhi Tan	On-market sell	\$7,327.74	184,615 ordinary shares	184,615
3 June 2015	Mr Xiezhi Tan	On-market sell	\$992.30	25,000 ordinary shares	25,000

4 June 2015	Mr Xiezhi Tan	On-market sell	\$15,528.49	391,225 ordinary shares	391,225
12 June 2015	Mr Xiezhi Tan	On-market sell	\$7,541.48	200,000 ordinary shares	200,000
19 June 2015	Mr Xiezhi Tan	On-market sell	\$286.78	7,225 ordinary shares	7,225
24 June 2015	Mr Xiezhi Tan	On-market sell	\$17,309.34	471,450 ordinary shares	471,450
30 June 2015	Mr Xiezhi Tan	On-market sell	\$16,528.86	416,428 ordinary shares	416,428
2 July 2015	Mr Xiezhi Tan	On-market sell	\$7,938.40	200,000 ordinary shares	200,000
7 July 2015	Mr Xiezhi Tan	On-market sell	\$74.53	1,669 ordinary shares	1,669
9 July 2015	Mr Xiezhi Tan	On-market sell	\$9,476.45	212,222 ordinary shares	212,222
13 July 2015	Mr Xiezhi Tan	On-market sell	\$9,386.11	209,675 ordinary shares	209,675
14 July 2015	Mr Xiezhi Tan	On-market sell	\$496.19	11,112 ordinary shares	11,112
16 July 2015	Mr Xiezhi Tan	On-market sell	\$679.72	19,701 ordinary shares	19,701

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ever Chance International Industrial Limited	Ever Chance International Industrial Limited	Ever Chance International Industrial Limited	Direct interest	20,000,000 ordinary shares	20,000,000
Mr Xiezhi Tan	Mr Xiezhi Tan	Mr Xiezhi Tan (director of Ever Chance International Industrial Limited)	Direct interest	1,834,293 ordinary shares	1,834,293

holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ever Chance International Industrial Limited	3 Carter Avenue, Nunawading, Victoria 3131
Xiezhi Tan	3 Carter Avenue, Nunawading, Victoria 3131

Signature

print name Xiezhi Tan

capacity Director

sign here

date 29 / July/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.